

DAILY MARKET REVIEW

ON 19.01.2022

ELECTRIC POWER INDUSTRY NEWS

Generators to be rebalanced

According to Kommersant, the head of Rosneft, Igor Sechin, proposed reforming the energy market to curb the rise in electricity prices for industry in the Russian Federation. Among the initiatives are the reduction of capacity payments for idle stations and the exclusion of possible price manipulations by generating companies.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Bryanskenergo's employee Alexander Mironov is the bronze medalist of the occupational safety competition of Rosseti Centre, PJSC

Alexander Mironov, Leading Occupational Health and Safety Specialist of Bryanskenergo, a branch of Rosseti Centre PJSC, took third place in the professional skills competition "The Best Occupational Safety Specialist". The competition was organized by Rosseti Centre, PJSC and took place in December in Tver.

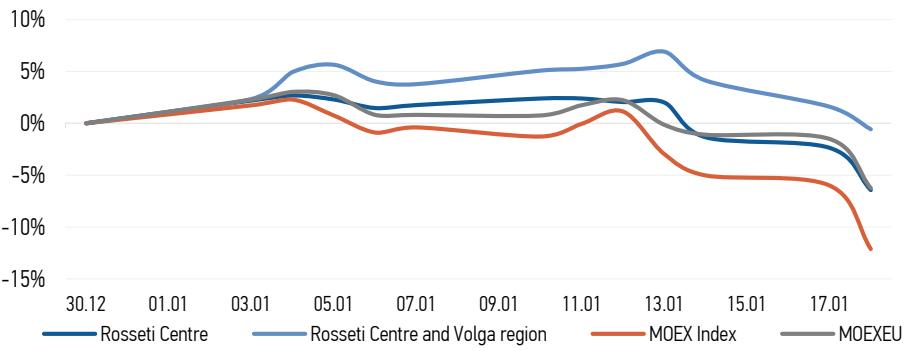
Read full text: <https://www.bryansk.kp.ru/daily/>

The Kalugaenergo branch connected a new healthcare facility in the Zhukovsky district of the Kaluga region

Specialists of the Kalugaenergo branch provided electricity to a new feldsher-obstetric station in the Zhukovsky district of the Kaluga region. The maximum declared power of the facility was 15 kW. The connection to the electric grid of the socially significant facility was carried out in the village of Marinki.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2022
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS

World indexes	Value	Change per day	fr 31.12.21
MOEX Russia	3 328,94	-6,50%	-12,10%
S&P 500	4 577,11	-1,84%	-3,97%
FTSE 100	7 563,55	-0,63%	2,42%
Nikkei	28 257,25	-0,27%	-1,86%
Sensex	60 754,86	-0,90%	4,29%
CSI300	4 813,35	0,97%	-2,57%
Bovespa	106 667,70	0,28%	1,76%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.21
USD/RUB	76,0404	0,36%	2,35%
EURO/RUB	86,8609	-0,03%	3,32%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 512	2 073
Trading volume, ₽ mln	18,4	30,3
Trading volume, mln pcs	47,6	132,1
Average trading volume over the last 30 days, mln pcs	19,6	67,1
% of the share capital	0,11%	0,12%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3858	16,29	214,20
Rosseti Centre and Volga region	0,2294	25,85	339,99

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.21
STOXX 600 Utilities	-0,48%	-2,38%
MoexEU	-4,83%	-6,26%
Rosseti Centre*	-4,17%	-6,45%
Rosseti Centre and Volga region*	-2,13%	-0,56%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.21
Rosseti	-8,19%	-8,62%
Rosseti FGC UES	-4,10%	-4,17%
Rosseti Volga	-2,53%	-3,22%
Rosseti Moscow Region	-3,39%	-4,40%
Rosseti Northern Caucasus	-0,86%	-5,81%
Rosseti North-West	-2,10%	-5,32%
Rosseti Ural	-3,88%	-4,64%
Rosseti Siberia	-4,10%	-9,34%
Rosseti South	-1,90%	-2,55%
Rosseti Lenenergo	-5,06%	-8,11%
Rosseti Tomsk	-2,11%	-10,25%
Rosseti Kuban	-1,95%	-0,61%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM