

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Rosseti became the leader in the anti-corruption rating of the Russian Union of Industrialists and Entrepreneurs for the second year in a row

The Russian Union of Industrialists and Entrepreneurs (RSPP) hosted a forum dedicated to the practical aspects of the implementation of the National Anti-Corruption Plan. During the event, the results of the second Anti-Corruption Rating of Russian Business were presented. Rosseti received the highest marks and retained its place among the leaders of the rating, which indicates a high level of organization of work and special attention of the management to issues of anti-corruption policy.

Read full text: <https://www.rosseti.ru/press/news/>

## COMPANY NEWS

### "EXPERT-CABLE" and "Rosseti Centre - Orelenergo" - #TogetherBrighter

On 22 September 2021, the #BrighterTogether Energy Saving Festival was held at the Naryshkinsky Boarding School. This festival has been held throughout Russia for the sixth year and the Orel region is one of its key participants. The organizers of the regional stage of the festival in the Naryshkinsky Boarding School were "Rosseti Centre - Orelenergo" and "Trade House "EXPERT-CABLE" LLC.

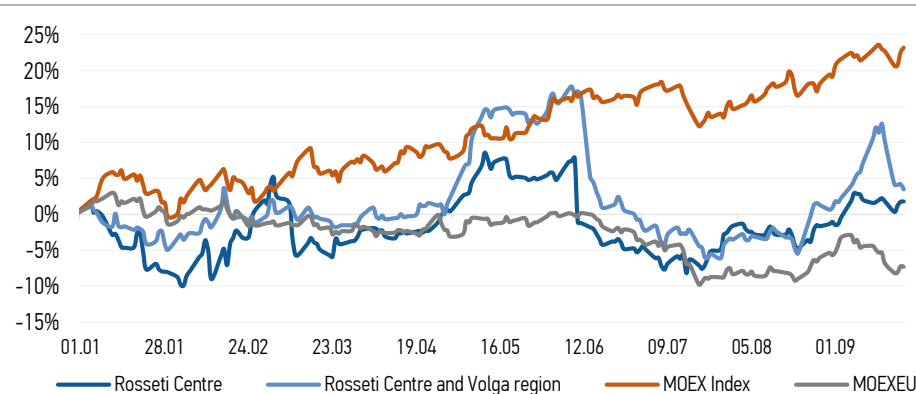
Read full text: <https://www.province.ru/orel/>

### Nizhnovenergo successfully completed exercises to ensure reliable power supply in freezing conditions

Specialists of a branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo conducted joint exercises to develop measures for organizing interaction between subjects and departments of the Nizhny Novgorod region in elimination of emergencies at power grid facilities at low temperatures.

Read full text: [https://www.mrsk-cp.ru/press/company\\_news](https://www.mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 052,14	0,52%	23,20%
S&P 500	4 448,98	0,00%	0,00%
FTSE 100	7 078,35	-0,07%	7,97%
Nikkei	29 639,40	0,00%	8,00%
Sensex	59 885,36	1,63%	25,41%
CSI300	4 853,20	0,65%	-6,87%
Bovespa	114 064,40	1,59%	-4,16%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,8806	-0,45%	-1,35%
EURO/RUB	85,4889	-0,43%	-5,73%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	335	2 119
Trading volume, P mln	1,6	43,7
Trading volume, mln pcs	3,9	167,5
Average trading volume over the last 30 days, mln pcs	17,6	89,8
% of the share capital	0,01%	0,15%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4084	17,24	236,58
Rosseti Centre and Volga region	0,2609	29,40	403,44

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,81%	-1,70%
MoexEU	-0,08%	-7,30%
Rosseti Centre*	0,05%	1,79%
Rosseti Centre and Volga region*	-0,69%	3,49%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,19%	-27,38%
Rosseti FGC UES	0,34%	-14,69%
Rosseti Volga	0,36%	-16,79%
Rosseti Moscow Region	0,46%	-5,66%
Rosseti Northern Caucasus	0,00%	-5,03%
Rosseti North-West	1,97%	4,69%
Rosseti Ural	0,25%	0,49%
Rosseti Siberia	-0,51%	-23,60%
Rosseti South	-0,11%	-5,34%
Rosseti Lenenergo	-0,79%	19,89%
Rosseti Tomsk	0,00%	-3,90%
Rosseti Kuban	-0,14%	2,36%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)