

DAILY MARKET REVIEW

ON 08.06.2022

ELECTRIC POWER INDUSTRY NEWS

Ministry of Energy: mining in Russia consumes less than one percent of electricity

The share of electricity consumption by cryptocurrency miners in Russia is about 0.64% of the total Russian, RIA Novosti was told in the Ministry of Energy of the Russian Federation. The energy system of Russia, the Ministry of Energy also drew attention to, has a sufficient margin of reliability. The Central Bank sees mining as a threat to the financial system and opposes its legalization. The Finance Ministry takes the opposite view.

Read full text: https://ria.ru/

COMPANY NEWS

The branch of Rosseti Centre - Yarenergo increases the reliability of the power grid complex

Yarenergo's specialists have already replaced almost 300 insulators, 280 poles, repaired 11.3 km of power lines and cleared about 400 hectares of routes. In total, this year, in accordance with the approved repair program, Yaroslavl power engineers will have to repair 156.82 km of lines of various voltage classes and 233 transformer substations of 6-10/0.4 kV.

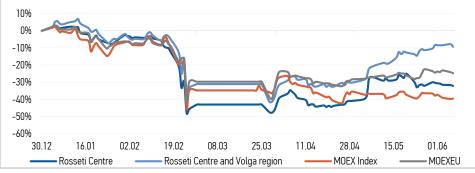
Read full text: https://yar.mk.ru/

The Ryazanenergo branch held an anti-terrorist training

The branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo held an anti-terrorist training. According to the scenario conditions, during a scheduled inspection by the electrician on duty, an explosive device was found at the 110 kV Ryazan substation, attached to the T-1 transformer.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published their performance results for 3 months of 2022 under IFRS
- The Board of Directors of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> recommended that the Annual General Meetings of Shareholders decide on the payment of dividends based on the results of 2021
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for Q1 2022 under RAS were published

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 291,62	0,41%	-39,49%
S&P 500	4 160,68	0,95%	-12,70%
FTSE 100	7 598,93	-0,12%	2,90%
Nikkei	27 943,95	0,10%	-2,94%
Sensex	55 107,34	-1,02%	-5,40%
CSI300	4 179,13	0,31%	-15,41%
Bovespa	110 069,76	-0,11%	5,01%

Source: MOEX, Company calculations			
Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	61,1094	-1,38%	-17,74%
EURO/RUB	64,8669	-1,60%	-22,84%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 048	1 658
Trading volume, ₽ mln	7,4	27,0
Trading volume, mln pcs	26,5	128,9
Average trading volume over the last 30 days, mln pcs	82,2	125,4
% of the share capital	0,06%	0,11%

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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2798	11,81	193,30
Rosseti Centre and Volga region	0,2092	23,58	385,81

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.21
STOXX 600 Utilities	0,03%	-3,50%
MoexEU	-0,79%	-24,78%
Rosseti Centre*	-0,71%	-32,15%
Rosseti Centre and Volga region*	-1,65%	-9,32%

Source: MOEX, Company calculations

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0.11	Change*	
Grid companies	per day	fr 31.12.21
Rosseti	-3,57%	-48,62%
Rosseti FGC UES	-2,16%	-47,34%
Rosseti Volga	-0,65%	-38,83%
Rosseti Moscow Region	-0,67%	-27,84%
Rosseti Northern Caucasus	-3,57%	-45,68%
Rosseti North-West	-0,72%	-46,76%
Rosseti Ural	-0,84%	7,13%
Rosseti Siberia	-1,90%	-25,72%
Rosseti South	-2,26%	-23,48%
Rosseti Lenenergo	-3,21%	-13,72%
Rosseti Tomsk	0,36%	-22,99%
Rosseti Kuban	-0,83%	-9,44%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC