DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti is looking for an organizer for placement of bonds worth RUB 500 billion

Rosseti has announced an auction for the right to place bonds worth RUB 500 billion, PRIME reports with reference to data from the government procurement portal.

In mid-October, the Moscow Exchange registered an increase in Rosseti's exchange-traded bond program to RUB 700 billion from RUB 200 billion.

"The right to enter into an agreement for the provision of services for organizing the placement of bonds with a total volume of RUB 500 billion for the needs of PJSC Rosseti," the procurement object is formulated. The initial (maximum) price of the contract is stated at RUB 1.5 billion.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

The Boards of Directors of Rosseti Centre and Rosseti Centre and Volga region approved reports on implementation of business plans and investment programs for the first half of 2023

Today, at the site of the Main Analytical Centre in the Moscow office of Rosseti Centre, PJSC, in-person meetings of the Boards of Directors of Rosseti Centre and Rosseti Centre and Volga region were held. During the events, reports on implementation of business plans and investment programs of the companies based on the results of the 1st half of 2023 were reviewed and approved.

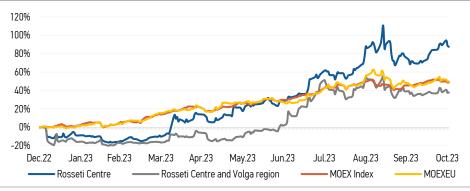
Read full text: https://www.mrsk-1.ru/

Trade unionists trained in Udmurtenergo

More than 80 employees of the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo - active members of the trade union and young specialists of the company - improved their leadership skills and learned new things about motivation and conflict management during a two-day training.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2023 under IFRS
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> received the highest rating for disclosing information on sustainable development in annual reports
- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS

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ON 02.11.2023

World	Value	Change	
indexes		per day	fr 31.12.22
MOEX Russia	3 206,52	0,17%	48,86%
S&P 500	4 237,86	1,05%	10,38%
FTSE 100	7 342,43	0,28%	-1,47%
Nikkei	31 601,65	2,41%	21,10%
Sensex	63 771,44	-0,16%	4,82%
CSI300	3 574,47	0,05%	-7,68%
Bovespa	115 052,96	1,69%	4,85%
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Source: MOEX, Company calculations

Currency rates	Value	Change		
		per day	fr 31.12.22	
	USD/RUB	92,0226	-1,31%	30,83%
	EURO/RUB	97,9345	-0,69%	29,45%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg	
Number of deals, pcs	1 852	990	
Trading volume, ₽ mln	38,7	23,3	
Trading volume, mln pcs	64,8	68,0	
Average trading volume over the last 30 days, mln pcs	79,1	160,0	
% of the share capital	0,15%	0,06%	
Source: MOEX. Company calculations			

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5976	25,23	274,17
Rosseti Centre and Volga region	0,3428	38,63	419,82

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0,53%	0,08%
MoexEU	0,12%	49,98%
Rosseti Centre*	-0,76%	87,45%
Rosseti Centre and Volga region*	0,32%	37,95%

Source: MOEX, Company calculations

Crideemeeries	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	0,17%	49,61%
Rosseti Volga	-0,15%	147,65%
Rosseti Moscow Region	-0,67%	38,90%
Rosseti Northern Caucasus	0,20%	154,25%
Rosseti North-West	2,33%	303,84%
Rosseti Ural	1,45%	120,35%
Rosseti Siberia	-0,73%	201,82%
Rosseti South	0,05%	176,67%
Rosseti Lenenergo	-1,74%	207,77%
Rosseti Tomsk	-0,28%	267,83%
Rosseti Kuban	0,43%	652,58%

Source: MOEX, Company calculations

* - at the market price at MOEX

 Moscow Exchange (MOEX)
 MRKC

 Bloomberg
 MRKC RM

 Reuters
 MRKC.MM