

DAILY MARKET REVIEW

ON 09.09.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti held a seminar-meeting of legal services in Volgograd

The event was chaired by Daniil Krainsky, Deputy General Director for Legal Support of PJSC Rosseti. Representatives of the Groups electric grid organizations and specialized subsidiaries, including an engineering company and its own IT integrator, participated. The results of the current work of the legal services and plans for 2026 were discussed. One of the central topics of the meeting was the implementation of the law on systemically important territorial grid organizations (STGO).

Read full text: https://rosseti.ru

COMPANY NEWS

Smolensk power engineers of Rosseti Centre completed work on the lighting of the stadium in Vyazma

A modern lighting system appeared at the Salut stadium in Vyazma. The work was carried out by the branch of Rosseti Centre, PJSC - Smolenskenergo and is aimed at improving the conditions for holding sports events and training in the dark and cloudy weather. Under the agreement, the power engineers installed four masts with a stationary crown - a special metal structure with a height of 15 metres.

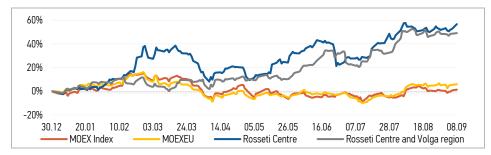
Read full text: https://smolgazeta.ru

Rosseti Centre and Volga region held a ten-day period for road safety in the Kirov region

At the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo, a campaign to prevent road accidents "Attention - children!" was held. The event was timed to coincide with the beginning of the school year and was held from 29 August to 8 September. The ten-day period is aimed at strengthening measures to prevent accidents involving minors.

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region

World		Change	
indexes	Value	per day	fr 31.12.24
M0EX Russia	2 921,62	0,70%	1,34%
S&P 500	6 495,15	0,21%	9,96%
FTSE 100	9 221,44	0,14%	13,55%
Nikkei	43 864,50	1,97%	9,95%
Sensex	80 787,30	0,09%	3,25%
CSI300	4 467,57	0,16%	11,72%
Bovespa	141 791,58	-0,59%	17,88%

Source:	MOEX.	Company	cal	СИ	ations

Currency retec	Value	Change		
Currency rates	value	per day	fr 31.12.24	
USD/RUB	81,5556	0,00%	-19,79%	
EURO/RUB	95,4792	0,00%	-10,01%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 858	530
Trading volume, ₽ mln	28,4	12,8
Trading volume, mln pcs	37,8	24,9
Average trading volume over the last 30 days, mln pcs	51,4	70,9
% of the share capital	0,09%	0,02%

Source: 1	<i>МОЕХ,</i>	Company	calcui	lations
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Shares	Price*, ₽	MCap, ⊋ bln	MCap, \$ mln
Rosseti Centre	0,7510	31,71	388,76
Rosseti Centre and Volga region	0,5129	57,80	708,75

Source: MOEX, Company calculations

Communican with indexes	Change		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	0,14%	12,48%	
MoexEU	0,51%	5,90%	
Rosseti Centre*	2,71%	56,72%	
Rosseti Centre and Volga region*	0,35%	49,10%	

Source: MOEX Company calculations

Crid companies	Change*		
Grid companies	per day	fr 31.12.24	
Rosseti	2,28%	-3,09%	
Rosseti Volga	-0,32%	93,19%	
Rosseti Moscow Region	2,17%	29,17%	
Rosseti Northern Caucasus	1,53%	13,05%	
Rosseti North-West	2,66%	64,42%	
Rosseti Ural	-0,71%	22,27%	
Rosseti Siberia	-0,58%	-9,85%	
Rosseti South	-1,16%	53,12%	
Rosseti Lenenergo	-0,29%	25,33%	
Rosseti Tomsk	2,21%	14,49%	

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX) Bloomberg MRKC RM Reuters MRKC.MM

MRKC

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