

DAILY

MARKET REVIEW

REVIEW OF WORLD STOCK MARKETS

Friday ended in the European markets in the red zone. Most of the day the European indices had an average half-point in the red. Trading activity was low - the market participants took a wait before Obama's meeting with the leaders of Democrats and Republicans. By the end of trading the Combined DJStoxx600 European Index closed with a loss of 1%. Major U.S. indices on the day, despite the poor statistics on Friday, grew 0.37 - 0.57%.

REVIEW OF THE RUSSIAN STOCK MARKET

The Russian market looked better in Europe, but also closed in the red. Before the opening of trading some moderately negative external background formed on the Russian market on 16 November. This caused moderate sales in the first half of the day. The MICEX Index reached a half-percent loss. In the afternoon, the Russian market was trying to return to zero after the U.S. futures turned around, but the recovery of the index was interrupted with weak statistics on industrial production in the U.S. - despite expectations the indicator in October decreased 0.4% due to the impact of Hurricane Sandy. The MICEX Index lost 0.19% and the RTS Index - 0.40%, the MicexPWR Sector Index decreased 1.04%.

ELECTRIC POWER INDUSTRY NEWS

The State Duma has cancelled a number of benefits

The State Duma has passed the third reading of a law abolishing the tax exemption on the property for pipelines, railways and power lines.

To read full text: http://top.rbc.ru/economics/16/11/2012/825450.shtml

Agency MSCI Barra announced the results of the quarterly review of the indices

The MSCI Russia Index will not change, Mosenergo and TGK-1 were included in the MSCI Small Cap Indices from power industry, and IDGC of Centre and Volga Region and TGK-5 were excluded.

To read full text:

http://www.1prime.ru/news/0/%7B0E8811EF-76E6-42D2-AEBC-5C32534B28B9%7D.uif

COMPANY NEWS

Tambov power engineers of IDGC of Centre use effective methods of diagnostics of power equipment

Specialists of IDGC of Centre — Tambovenergo division perform thermal imaging check of 110-35 kV substations (SS) to identify and prevent the formation of defects of equipment. Data and technical measures become especially relevant during the autumn-winter period.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=87756

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



| 19 November, Monday

			Change	
World indexes	Value	for the day	from	
			30.12.11	
MICEX	1 383,66	-0,19%	-1,32%	
S&P 500	1 359,88	0,48%	8,13%	
FTSE 100	5 605,59	-1,27%	0,60%	
Nikkei	9 024,16	2,20%	6,73%	
Bovespa	55 402,33	-1,56%	-2,38%	

Source: Bloomberg, Company calculations

Raw	Value	Cha for the day	nge from 30.12.11
Brent, USD/bbl*	108,95	0,87%	1,46%
* - January futures	0		

Source: Bloomberg, Company calculation

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5729
Capitalisation, billion RUR *	24,187
Capitalisation, million USD *	763,18

* - at the price of last transaction at MICEX Source: Central Bank of Russia, Company calculations

	Change	
Russian indexes	for the day	from
		30.12.11
MICEX-Power Index	-1,04%	-20,80%
Shares of IDGC of Centre	-0,73%	-7,10%

Source: MICEX, Company calculations

Distribution		Change	
grid companies	for the day	from	
		30.12.11	
IDGC of Volga	0,07%	-13,06%	
MOESK	-1,85%	-23,94%	
IDGC of North Caucasus	-2,17%	-51,12%	
IDGC of Centre and Volga	1.04%	14,86%	
Region	1,04%		
IDGC of North-West	0,00%	-25,21%	
IDGC of Urals	-1,49%	-22,67%	
IDGC of Siberia	0,11%	-23,42%	
IDGC of South	-0,51%	-23,92%	
Lenenergo	1,24%	-31,76%	
	-	-	

Source: MICEX, Company calculations

IDGC of Centre

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OWER Tickers MICEX-RTS Bloomberg Reuters	<u>MRKC</u> <u>MRKC RX</u> <u>MRKC.MM</u>
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