

DAILY MARKET REVIEW

ON 18.04.2025

ELECTRIC POWER INDUSTRY NEWS

The Central Bank notes the acceleration of investment growth in the electric power industry in the first quarter of 2025

In the first quarter of 2025, electric power and water supply enterprises increased investment activity, according to the monitoring of enterprises prepared by the Central Bank. "Investment growth slowed down in most types of economic activity, most noticeably in the trade of motor vehicles. In agriculture, electric power and water supply, investment growth, on the contrary, accelerated," the report says.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

In 2025 the branch of Rosseti Centre, PJSC - Yarenergo to increase the reliability of power supply to 317 settlements in the Yaroslavl region

In 2025, Yarenergo's specialists will carry out a large-scale set of measures to upgrade and develop the electric grid infrastructure of the Yaroslavl region. The work will be carried out within the framework of the maintenance and repair program and the investment program of the branch.

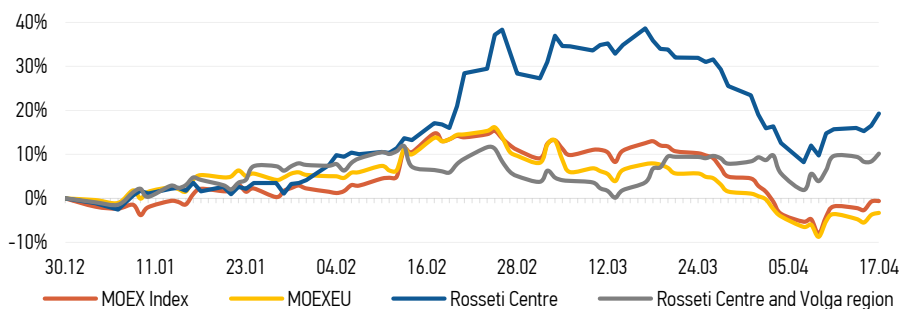
Read full text: <https://www.mrsk-1.ru/>

Rosseti Centre and Volga region held a training session to improve safety culture at work

Specialists from the occupational safety service of the branch of Rosseti Centre and Volga region, PJSC - Marienergo organized a training session for production personnel dedicated to developing conscious safety awareness among employees. Elena Kalinina, Deputy Head of the Department of Industrial Safety and Environmental Policy of Rosseti Centre, PJSC, took part in the event.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2024
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 865.32	0.12%	-0.61%
S&P 500	5 282.70	0.13%	-10.57%
FTSE 100	8 275.66	0.00%	1.90%
Nikkei	34 377.60	1.35%	-13.83%
Sensex	78 553.20	1.96%	0.39%
CSI300	3 772.22	-0.02%	-5.67%
Bovespa	129 650.00	1.04%	7.79%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	82.5892	0.35%	-18.78%
EURO/RUB	93.3356	-0.37%	-12.03%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 198	664
Trading volume, P mln	13.9	24.4
Trading volume, mln pcs	24.4	64.4
Average trading volume over the last 30 days, mln pcs	49.4	116.0
% of the share capital	0.06%	0.06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5714	24.12	292.09
Rosseti Centre and Volga region	0.3790	42.71	517.17

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.44%	12.62%
MoexEU	0.46%	-3.28%
Rosseti Centre*	2.33%	19.24%
Rosseti Centre and Volga region*	1.64%	10.17%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	1.17%	-10.01%
Rosseti Volga	0.52%	5.65%
Rosseti Moscow Region	1.88%	-0.26%
Rosseti Northern Caucasus	0.00%	4.76%
Rosseti North-West	-0.25%	8.16%
Rosseti Ural	0.74%	11.28%
Rosseti Siberia	0.59%	-11.16%
Rosseti South	-2.46%	25.41%
Rosseti Lenenergo	0.49%	4.39%
Rosseti Tomsk	0.37%	-3.18%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC MM](#)