

DAILY MARKET REVIEW

ON 03.06.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti needs another 7 years to switch to domestic software

The state-owned electric grid holding Rosseti will be forced to use foreign unlicensed software (SW) until it is completely "worn out", Vedomosti writes. This is due to the financial costs that arise when switching to domestic products. This was announced on 2 June at the plenary session of the CIPR-2025 by Konstantin Kravchenko, Deputy General Director for Digital Transformation of Rosseti.

Read full text: <https://peretok.ru>

COMPANY NEWS

Professional skills competitions of Rosseti Centre and Rosseti Centre and Volga region have started in Yaroslavl

On 2 June, the professional skills competitions were launched among the personnel of Distribution Zones involved in the sale of services of branches of Rosseti Centre and Rosseti Centre and Volga region. 20 teams entered the competition for the title of the best.

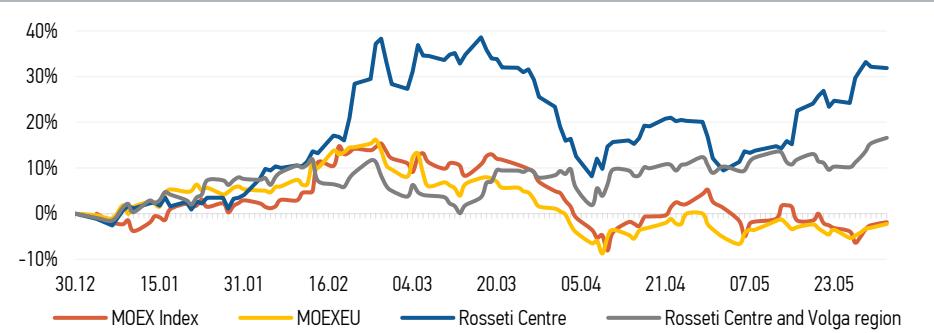
Read full text: <https://www.mrsk-1.ru>

Rosseti Centre and Volga region to invest over RUB 2.8 billion in the Vladimir region's power grid facilities

In 2025, the branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo will invest RUB 2.802 billion in renovation and development of the Vladimir region's power grid. The funds will be used to improve the reliability of power supply, connection of new consumers to the grid, and modernization of power facilities.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 3 months of 2025 under IFRS
- On the decisions taken by the management bodies of Rosseti Centre and Rosseti Centre and Volga region
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 1Q 2025 published

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Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 829,67	0,03%	-1,85%
S&P 500	5 935,94	0,41%	0,49%
FTSE 100	8 774,26	0,02%	8,04%
Nikkei	37 618,50	-0,91%	-5,71%
Sensex	81 373,75	-0,09%	3,99%
CSI300	3 840,23	0,00%	-3,97%
Bovespa	136 787,00	-0,17%	13,72%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	78,6171	0,00%	-22,68%
EURO/RUB	89,2512	0,00%	-15,88%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 086	2 160
Trading volume, ₽ mln	10,4	29,6
Trading volume, mln pcs	16,4	73,8
Average trading volume over the last 30 days, mln pcs	50,1	88,9
% of the share capital	0,04%	0,07%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6320	26,68	339,39
Rosseti Centre and Volga region	0,4011	45,20	574,98

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,09%	16,59%
MoexEU	0,85%	-2,26%
Rosseti Centre*	-0,22%	31,89%
Rosseti Centre and Volga region*	1,06%	16,60%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,61%	-15,71%
Rosseti Volga	-0,56%	37,82%
Rosseti Moscow Region	1,60%	6,07%
Rosseti Northern Caucasus	0,40%	-8,29%
Rosseti North-West	-1,31%	19,96%
Rosseti Ural	7,57%	15,43%
Rosseti Siberia	-1,30%	-7,24%
Rosseti South	-2,00%	17,37%
Rosseti Lenenergo	0,08%	-2,86%
Rosseti Tomsk	-0,69%	1,06%