

DAILY MARKET REVIEW

ON 22.07.2022

ELECTRIC POWER INDUSTRY NEWS

Nikolai Shulginov reported to Vladimir Putin on results of operation of the fuel and energy complex for the first half of the year and preparations for the autumn-winter period

The fuel and energy sectors, taking into account adaptation to new challenges, showed good results in the first half of 2022, Nikolai Shulginov said at a meeting with Vladimir Putin.

Read full text: https://minenergo.gov.ru/

COMPANY NEWS

Tverenergo's head held a "Direct Line" for employees of the branch

In the branch of Rosseti Centre, PJSC - Tverenergo, a "Direct Line" was held with Deputy General Director - Director of the branch Maxim Shitikov. Any employee of Tverenergo could apply with questions and suggestions to the head of the branch and get detailed and comprehensive answers.

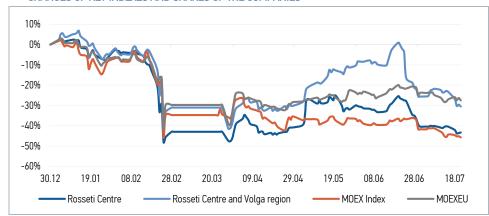
Read full text: https://tver.aif.ru/

Nizhnovenergo received gratitude from the Astrakhan region for participating in emergency recovery work

Dmitry Prokhorov, Deputy General Director of Rosseti Centre and Volga region - Director of the Nizhnovenergo branch, and the staff of the energy company received gratitude on behalf of the head of the administration of the Municipal Formation "Kilinchinskiy Village Council", Lucia Akhmedova, for timely assistance in restoring power supply and participating in emergency recovery work caused by adverse weather conditions.

Read full text: https://www.mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Integrated annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC for 2021 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held
- Rosseti Centre and Rosseti Centre and Volga region published their performance results for 3 months of 2022 under IFRS

World		Change		
indexes	Value	per day	fr 31.12.21	
MOEX Russia	2 053.64	-1.04%	-45.78%	
S&P 500	3 998.95	0.99%	-16.10%	
FTSE 100	7 270.51	0.09%	-1.54%	
Nikkei	27 803.00	0.44%	-3.43%	
Sensex	55 681.95	0.51%	-4.41%	
CSI300	4 236.06	-1.11%	-14.26%	
Bovespa	99 033.17	0.76%	-5.52%	

Source: MOEX, Company calculations					
Currency retec	Value	Change per day fr 31.12.21			
Currency rates	value				
USD/RUB	54.8491	-1.06%	-26.17%		
FURO/RUB	55 8260	-1 10%	-33 60%		

Source: Centra	l Bank oj	f Russia,	Company	calcui	lations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	723	800
Trading volume, ₽ mln	5.5	10.2
Trading volume, mln pcs	23.6	63.6
Average trading volume over the last 30 days, mln pcs	61.2	175.6
% of the share capital	0.06%	0.06%

Source: MOEX,	Company ca	lculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2336	9.86	179.80
Rosseti Centre and Volga region	0.1603	18.07	329.37

Source:	MOEX,	Company	calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	-1.28%	-11.63%	
MoexEU	-1.64%	-27.54%	
Rosseti Centre*	0.52%	-43.36%	
Rosseti Centre and Volga region*	-1.23%	-30.52%	

Source: MOEX. Company calculations

Source: MOEA, Company culculations	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	0.20%	-33.93%	
Rosseti FGC UES	-0.55%	-39.01%	
Rosseti Volga	-0.66%	-39.74%	
Rosseti Moscow Region	-1.55%	-30.83%	
Rosseti Northern Caucasus	-4.18%	-65.80%	
Rosseti North-West	-1.69%	-49.37%	
Rosseti Ural	-1.88%	-17.44%	
Rosseti Siberia	-0.57%	-24.28%	
Rosseti South	-0.48%	-30.45%	
Rosseti Lenenergo	-0.59%	-19.57%	
Rosseti Tomsk	0.00%	-29.92%	
Rosseti Kuban	1.10%	-16.29%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX