

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy of the Russian Federation expects an increase in energy consumption in 2023 at the level of 1-2%

The Ministry of Energy of the Russian Federation predicts an increase in electricity consumption in 2023 at the level of 1–2%, excluding new regions of the Russian Federation. Most likely, the figure will be approximately 1.3-1.5%, Deputy Head of the Department Yevgeny Grabchak said in an interview with TASS.

“We are quite conservative in our forecasts, so moderately optimistic expectations are about 1-2%. I think it will be about 1.3-1.5%, excluding the new regions,” he said.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Belgorodenergo provided additional capacity to a cheese plant in Prokhorovka

The branch of Rosseti Centre, PJSC - Belgorodenergo provided 4,950 kW of additional capacity to the new lines of the Hochland Russland cheese and cheese products plant in the village of Prokhorovka of the Belgorod region.

Melting boilers, separators, compressors, pumps, filling machines and other energy-intensive equipment will become objects of power consumption.

Read full text: <https://www.bigpowernews.ru/>

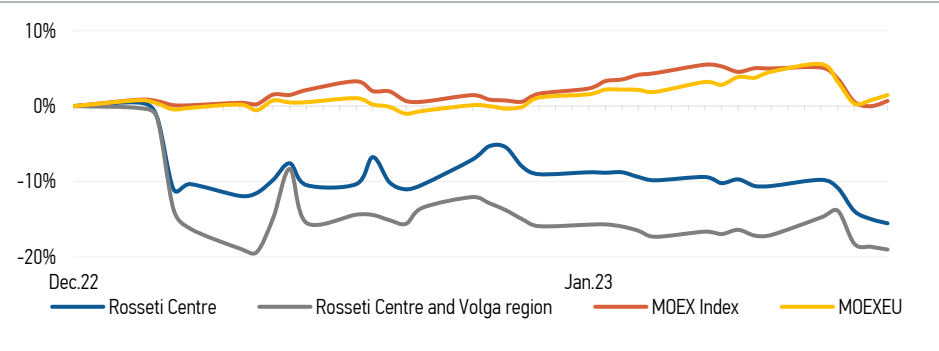
Kalugaenergo's power engineers took part in a report of the head of the Tarussky district

On behalf of the director of the Kalugaenergo branch Dmitry Fedorov, the head of the Tarussky Distribution Zone Vasily Nikipelov took part in the final report of the head of the administration of the municipal district “Tarussky district” Mikhail Golubev.

In his report, Vasily Nikipelov said that in 2022 a decrease in the number of technological disturbances in the 6–10 kV grid by 16% was achieved. The head of the Distribution Zone also noted the positive dynamics of a decrease in the average duration of a power supply interruption to consumers by 24.8% compared to 2021.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of [Rosseti Centre, PJSC](#) and [Rosseti Centre and Volga region, PJSC](#) held
- Igor Makovskiy took part in the [All-Russian ESG Forum](#) in Nizhny Novgorod

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	2 168,88	0,69%	0,69%
S&P 500	4 079,09	-0,28%	6,24%
FTSE 100	8 004,36	-0,10%	7,42%
Nikkei	27 513,13	-0,66%	5,44%
Sensex	61 002,57	-0,52%	0,27%
CSI300	4 034,51	-1,44%	4,21%
Bovespa	109 176,92	-0,70%	-0,51%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	74,7638	0,75%	6,29%
EURO/RUB	79,9764	0,52%	5,71%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 594	1 727
Trading volume, ₪ mln	10,0	20,1
Trading volume, mln pcs	37,0	99,8
Average trading volume over the last 30 days, mln pcs	97,9	460,0
% of the share capital	0,09%	0,09%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0,2692	11,37	152,01
Rosseti Centre and Volga region	0,2012	22,67	303,29

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0,82%	3,24%
MoexEU	0,68%	1,48%
Rosseti Centre*	-0,66%	-15,56%
Rosseti Centre and Volga region*	-0,45%	-19,03%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	0,25%	-0,34%
Rosseti Volga	1,74%	9,76%
Rosseti Moscow Region	0,37%	-5,96%
Rosseti Northern Caucasus	-1,04%	13,78%
Rosseti North-West	0,51%	12,86%
Rosseti Ural	-1,35%	-10,89%
Rosseti Siberia	-0,49%	23,48%
Rosseti South	-0,26%	16,21%
Rosseti Lenenergo	-1,49%	22,97%
Rosseti Tomsk	-0,95%	9,44%
Rosseti Kuban	-0,13%	37,61%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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