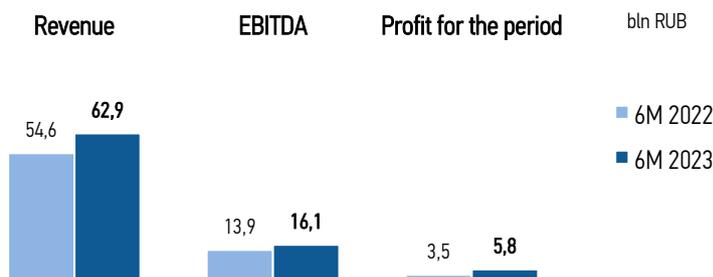
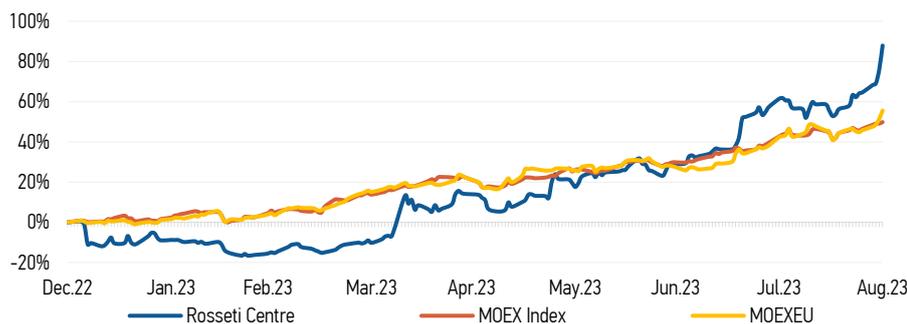


The core business of Rosseti Centre is electric energy transmission, grid connection of new customers and value-added services. The Company controls 91% of the electric energy transmission market and 92% of the grid connection market in 11 regions of the Central Federal District with the population over 12 million people. Rosseti Centre is one of the leaders among public distribution grid companies in terms of revenue.

## KEY INDICATORS CHANGES UNDER IFRS FOR 6M 2023



## CHANGES IN KEY INDICES AND COMPANY'S STOCKS



## COMPANY'S INVESTMENT HIGHLIGHTS

- ✓ Sustainable business model applied in economically favourable regions of Central Russia
- ✓ Leader in the number of power grid assets
- ✓ Dividend policy aimed at regular payments and a positive dividend history
- ✓ Corporate governance rating NCGR 7 «Developed Corporate Governance Practice»
- ✓ Stable credit rating
- ✓ High disclosure
- ✓ Digital transformation of the power grid complex

## RATINGS

Agency	Scale	Rating	Outlook
Expert RA	national, long-term	ruAA+	Stable
AK&M	Reporting Rating ESG	RESG 2 (high)	-



The best according to the results of 2021 in the ESG-transparency rating of Russian companies in the category «Network companies»

In 2017, Rosseti Centre was transferred the functions of the sole executive body of Rosseti Centre and Volga region - the main provider of electricity transmission services and connection to the power grid in 9 subjects of the Central and Volga Federal Districts.



Industry	Electric Utilities
Number of branches	11
Service area, thous. km <sup>2</sup>	458
Population of the service area, mln people	12,7
Shareholders (15.05.2023)	50 569
CEO	Igor Makovskiy

## Securities

Ticker (main)	MOEX: MRKC Bloomberg: MRKC RM Reuters: MRKC.MM
Indices	MOEXEU MOEXBMI MOEX RCI
Listing	Second Tier (MOEX)
Quantity of shares, pc	42 217 941 468
Share price <sup>1</sup> , RUB	0,5992
Cap <sup>1</sup> , bln RUB.	25,30
Cap <sup>1</sup> , mln USD	263,71
Free-float <sup>2</sup> , %	33

[1] - at closing price as at 31.08.2023

[2] - according to the calculation method of Moscow Exchange

Indicators (IFRS), bln RUB	6M 2022	6M 2023
Revenue	54,6	62,9
EBITDA	13,9	16,1
Profit for the period	3,5	5,8
Assets	133,6	139,3
CAPEX <sup>3</sup>	6,7	8,0
Amount of electricity transmitted <sup>4</sup> , bln kWh	24,1	23,7
Electricity losses <sup>4</sup> , %	10,26	10,16

[3] - purchase of fixed assets and intangible assets according to Cashflow Statement

[4] - taking into account the functions of the supplier of last resort

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