ROSSETI

DAILY MARKET REVIEW

ON 09.11.2026

ELECTRIC POWER INDUSTRY NEWS

Experts expect growth in electricity consumption in Russia by 2027

Electricity consumption within Russia's Unified Energy System (UES) is projected to increase by 12% in 2026 - 2032, reaching 1.28 trillion kWh. This forecast appears in a report by the analytical firm Euler, which was reviewed by Vedomosti. According to the company's data, consumption within Russia's UES fell by 0.2% to 834 billion kWh during the period from January to September 2026.

Read full text: https://www.vedomosti.ru/

COMPANY NEWS

Specialists from Rosseti Centre - Yarenergo uncovered electricity theft by cryptocurrency miners in the settlement of Nekrasovskoye of the Yaroslavl region

During a joint raid with law enforcement agencies, Yarenergo's staff discovered an illicit connection linked to a cryptocurrency mining farm in the Nekrasovsky municipal district. The equipment was housed in an outbuilding on the outskirts of the settlement of Nekrasovskoye.

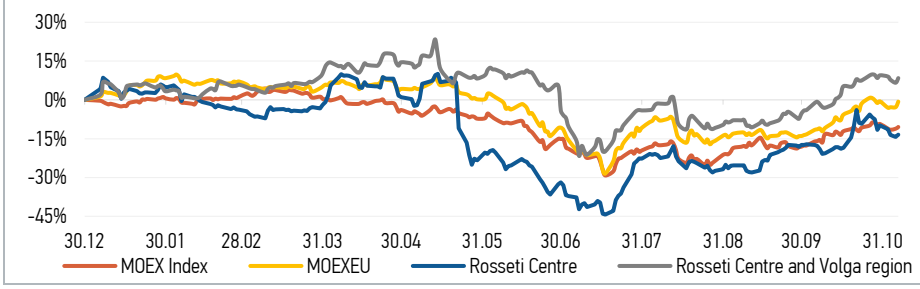
Read full text: https://yar.mk.ru/

Tulenergo dismantles unauthorized FOCL on power infrastructure in Kireyevsk

The branch of Rosseti Centre and Volga region - Tulenergo continues its efforts to identify fiber-optic communication lines (FOCL) belonging to internet service providers that have been installed on power transmission line poles without the necessary approval or a formal agreement with the power grid company. In the town of Kireyevsk, power engineers discovered another unauthorized FOCL installation, spanning six power poles.

Read full text: https://gazeta-odoev.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The 2025 annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC were awarded the Grand Prix at the Moscow Exchange's XXIX annual report competition
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their financial statements for 9 months of 2026, prepared under RAS
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their Interim Financial Statements for 6 months of 2026 under IFRS

Currency rates	Value	Change per day	Change fr 31.12.25
USD/RUB	81.7947	0.15%	5.61%
EURO/RUB	92.1581	0.61%	0.74%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 096	1 049
Trading volume, ₽ mln	28.4	20.9
Trading volume, mln pcs	38.3	35.2
Average trading volume over the last 30 days, mln pcs	88.8	51.8
% of the share capital	0.09%	0.03%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0.7430	31.37	383.50
Rosseti Centre and Volga region	0.5922	66.74	815.94

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.25
MOEX Russia	0.74%	-10.48%
MoexEU	2.21%	-0.66%
Rosseti Centre*	1.06%	-13.46%
Rosseti Centre and Volga region*	1.68%	8.42%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.25
Rosseti	3.77%	-5.73%
Rosseti Volga	-1.31%	42.56%
Rosseti Moscow Region	3.05%	21.15%
Rosseti Northern Caucasus	0.91%	-3.59%
Rosseti North-West	0.18%	40.97%
Rosseti Ural	1.69%	36.95%
Rosseti Siberia	0.00%	-10.63%
Rosseti South	0.20%	-5.87%
Rosseti Lenenergo	-0.28%	-7.34%
Rosseti Tomsk	-0.82%	10.67%

Source: MOEX, Company calculations

** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM