

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Non-market payments for generators to support high power costs

New investment programs in the energy sector will return to an increase in the price of energy capacity. In the baseline scenario, in the European part of the Russian Federation and in the Urals, its cost will exceed 1 million rubles by 2027, and in Siberia it will approach 900 thousand rubles for 1 MW per month, as the "Market Council" calculated. If all the announced infrastructure state projects are implemented, prices will rise even more. The forecast, according to experts, indicates an increase in the dependence of generators on non-market surcharges to the capacity price.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Participants of students' labour crews were presented with the "Modern concept of management of components of an intelligent energy system"

Future power engineers from among representatives of the students' crew "Energy 44" took part in the discussion on modern technologies, opportunities and risks of the development of intellectual energy in Russia.

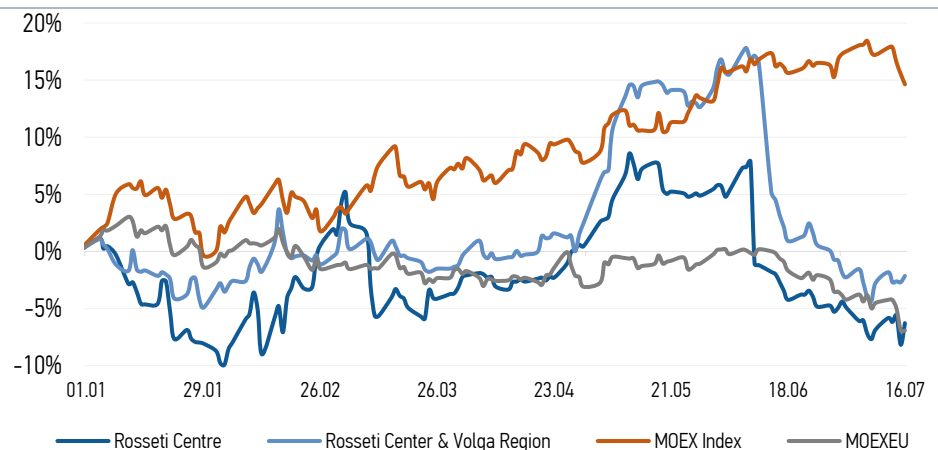
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Gleb Nikitin and Igor Makovskiy discussed the preparation of power grid facilities for the 800th anniversary of Nizhny Novgorod

On 16 July 2021, Governor of the Nizhny Novgorod Region Gleb Nikitin and General Director of Rosseti Centre - the managing organization of Rosseti Center and Volga Region Igor Makovskiy held a working meeting. During the meeting, in particular, the preparation of power grid facilities for the 800th anniversary of Nizhny Novgorod was discussed.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 770,15	-0,78%	14,63%
S&P 500	4 327,16	-0,75%	15,20%
FTSE 100	7 008,09	-0,06%	6,90%
Nikkei	28 003,08	-0,98%	2,04%
Sensex	53 140,06	-0,04%	11,28%
CSI300	5 094,77	-1,10%	-2,24%
Bovespa	125 960,30	-1,18%	5,83%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,2197	0,13%	0,47%
EURO/RUB	87,8316	0,50%	-3,14%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	671	448
Trading volume, ₺ mln	3,8	6,0
Trading volume, mln pcs	10,1	24,2
Average trading volume over the last 30 days, mln pcs	46,8	130,9
% of the share capital	0,02%	0,02%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3760	15,87	213,88
Rosseti Center & Volga Region	0,2467	27,80	374,60

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,70%	-0,93%
MoexEU	0,01%	-6,92%
Rosseti Centre*	2,06%	-6,28%
Rosseti Center & Volga Region*	0,57%	-2,14%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,89%	-25,86%
Rosseti FGC UES	-1,50%	-6,21%
Rosseti Volga	0,26%	-14,14%
Rosseti Moscow Region	0,08%	-15,18%
Rosseti Northern Caucasus	0,00%	-7,00%
Rosseti North-West	-1,03%	-11,78%
Rosseti Ural	-0,14%	-11,62%
Rosseti Siberia	-0,17%	-21,90%
Rosseti South	0,22%	-7,39%
Rosseti Lenenergo	0,00%	18,16%
Rosseti Tomsk	0,00%	-3,38%
Rosseti Kuban	-0,15%	0,00%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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