

ELECTRIC POWER INDUSTRY NEWS
Rosseti has begun accepting applications for its R&D program for 2027–2029

Information security, the use of artificial intelligence technologies, the development of smart energy metering, import substitution technologies, the development of energy-saving systems and their integration into the electric grid, and environmental and technological safety will be the main areas of research and development for the Rosseti Group in 2027–2029.

Read full text: <https://www.rosseti.ru/>

COMPANY NEWS
Boris Ebzeev: “This year will be marked by the fight against illegal mining”

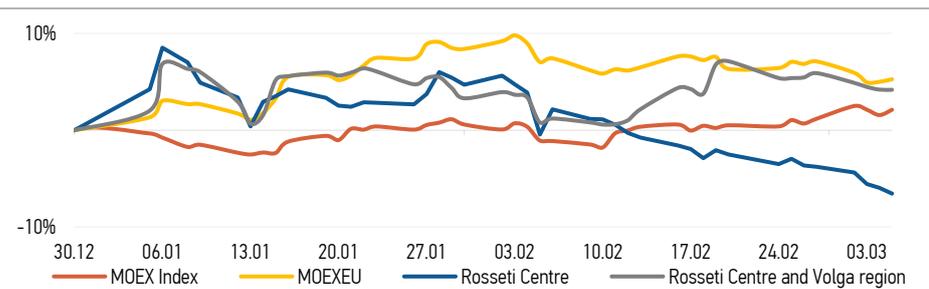
Boris Ebzeev, General Director of Rosseti Centre, PJSC - managing organization of Rosseti Centre and Volga region, PJSC, held an operational meeting with heads of the executive office and branches to discuss the results of measures to reduce electricity losses in 2025 and the strengthening of these efforts in 2026. The actual level of electricity losses at Rosseti Centre for the year was 10.42%, below the planned figure of 10.47%. At Rosseti Centre and Volga region, the same figure was 7.46%, compared to the planned value of 7.69%.

Read full text: <https://www.mrsk-1.ru>

Rosseti Centre and Volga region held a “Career Day” for students from the Mari El Republic

Power engineers from the branch of Rosseti Centre and Volga region, PJSC - Marienergo held a “Career Day” for students from secondary vocational schools in the region. The meeting took place at the Centre for Advanced Professional Training. The branch’s specialists presented Rosseti’s offers and algorithms for assisting students and graduates in finding employment.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES

IR-NEWS

- [Rosseti Centre and Volga region](#) approved the Business Plan for 2026 and forecast indicators for 2027-2030
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 825.00	0.54%	2.11%
S&P 500	6 869.50	0.00%	-0.39%
FTSE 100	10 413.94	-1.45%	4.76%
Nikkei	55 278.06	1.90%	9.81%
Sensex	80 015.90	1.14%	-5.50%
CSI300	4 647.69	0.98%	-0.08%
Bovespa	180 463.84	-2.64%	12.00%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	77.8009	0.25%	0.46%
EURO/RUB	90.7458	0.48%	-0.80%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 043	559
Trading volume, ₺ mln	20.0	10.5
Trading volume, mln pcs	25.0	18.5
Average trading volume over the last 30 days, mln pcs	32.1	39.6
% of the share capital	0.06%	0.02%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0.8024	33.88	435.41
Rosseti Centre and Volga region	0.5690	64.13	824.22

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	-0.49%	11.20%
MoexEU	0.25%	5.27%
Rosseti Centre*	-0.62%	-6.55%
Rosseti Centre and Volga region*	-0.02%	4.17%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	1.25%	2.56%
Rosseti Volga	-1.35%	6.64%
Rosseti Moscow Region	-0.15%	13.49%
Rosseti Northern Caucasus	1.14%	21.44%
Rosseti North-West	-1.48%	9.83%
Rosseti Ural	0.85%	15.19%
Rosseti Siberia	-1.71%	-1.99%
Rosseti South	-0.79%	-0.55%
Rosseti Lenenergo	0.39%	-1.47%
Rosseti Tomsk	0.00%	23.78%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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