

## **DAILY MARKET REVIEW**

### ON 03.09.2025

### **ELECTRIC POWER INDUSTRY NEWS**

### Rosseti completed preparation of Vladivostok's energy infrastructure for EEF-2025

On 3 September, the X Eastern Economic Forum will open in Vladivostok, with Rosseti Group as its strategic partner. Representatives from over 70 countries will take part in the event. The preparation of the energy infrastructure was ensured by the headquarters led by Evgeny Lyapunov, Chief Power Engineer of the EEF, Deputy General Director — Chief Engineer of PJSC Rosseti.

Read full text: https://rosseti.ru

### **COMPANY NEWS**

# Tver power engineers of Rosseti Centre congratulated pupils of Vyshnevolotsk Boarding School No.

Employees of the branch of Rosseti Centre - Tverenergo visited Vyshnevolotsk Boarding School No. 1 and congratulated pupils on the new academic year. The power engineers talked to the kids and presented the first-graders with stationery sets containing everything they need for their studies. The school teaches children with disabilities, including those left without parental care and those in difficult life situations, according to adapted general education programs.

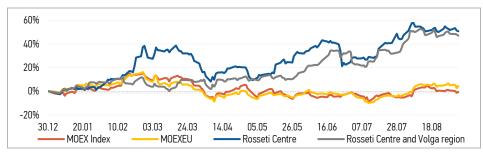
Read full text: https://tverlife.ru

# For Knowledge Day the Ivanovo branch of Rosseti Centre and Volga region improved the Power Engineers' Park

On the eve of Knowledge Day, employees of the branch of Rosseti Centre and Volga region, PJSC – Ivenergo went out to clean up the sponsored territory – the Power Engineers' Park on Parizhskoy Kommuny Street in Ivanovo. The employees of the Ivanovo City Distribution Zone mowed lawns, and specialists from the Youth Council, armed with necessary equipment, raked the grass, removed the garbage, and painted the trees planted by the power engineers earlier. With joint efforts, in a few hours the entire territory of the park was transformed: everything is clean and beautiful.

Read full text: https://eepir.ru

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### IR-NFWS

- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published the performance results for 6 months of 2025 under IFRS
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region

#### World Value indexes fr 31.12.24 per day MOEX Russia 2 845.39 -1.31% -1 44% S&P 500 6 415.54 -0.69% 8.61% FTSE 100 9 116,69 -0,87% 12.26% Nikkei 42 310,49 0,29% 6.06% Sensex 80 157,88 -0,26% 2,44% CSI300 4 490,45 -0,74% 12.29% 140 335.00 Bovespa -0,67% 16,67%

Source: MOEX, Compa	iny calculations
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Currency retec	Value	Change		
Currency rates Value		per day	fr 31.12.24	
USD/RUB	80,4261	0,12%	-20,90%	
EURO/RUB	94,3841	0,36%	-11,04%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 657	593
Trading volume, ₽ mln	17,4	7,5
Trading volume, mln pcs	24,1	14,8
Average trading volume over the last 30 days, mln pcs	61,2	73,5
% of the share capital	0,06%	0,01%

Source:	МОЕХ,	Company	calcu	lation
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Shares	Price*, ₽	MCap, ⊋ bln	MCap, \$ mln
Rosseti Centre	0,7248	30,60	380,47
Rosseti Centre and Volga region	0,5087	57,33	712,82

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	-1,57%	10,71%	
MoexEU	-1,42%	3,87%	
Rosseti Centre*	-1,33%	51,25%	
Rosseti Centre and Volga region*	-0,27%	47,88%	

Source: MOEX, Company calculations

Grid companies	Change*		
	per day	fr 31.12.24	
Rosseti	-1,44%	-5,62%	
Rosseti Volga	-1,63%	96,06%	
Rosseti Moscow Region	-1,97%	25,53%	
Rosseti Northern Caucasus	-1,43%	9,63%	
Rosseti North-West	-0,98%	60,78%	
Rosseti Ural	1,00%	23,96%	
Rosseti Siberia	-0,10%	-8,63%	
Rosseti South	-2,19%	56,46%	
Rosseti Lenenergo	-3,07%	20,35%	
Rosseti Tomsk	7,69%	23,67%	

Source: MOEX, Company calculations

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### **Fickers**

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM

**MRKC** 

<sup>\* -</sup> at the market price at MOEX