

DAILY

MARKET REVIEW

REVIEW OF WORLD STOCK MARKETS

European statistics hinders buyers. Inexpressive dynamics in the slight increase was observed on Wednesday in European markets, where the activity of buyers for a second day in a row has been constrained with the negative November statistics from Germany: on Tuesday weak data on export and orders of industrial companies came out, on Wednesday statistics on industrial production was worse than expected. At the end of the trading session the European DJStoxx 600 Price Index rose 0.69%, U.S. indices increased from 0.27% to 0.46%.

REVIEW OF THE RUSSIAN STOCK MARKET

At the yesterday's trades there was sideway dynamics. Before the opening of trading some neutral external background formed on the Russian market on January 9. Most the day the Russian market was little below zero mark on the MICEX Index, consolidating after an impressive growth of the previous day. In the first trading session of the new year on Tuesday, MICEX and RTS gained 2.7% and 3.2%, respectively, fully recouping the positive dynamics of global markets during our long weekend: mainly on the avoidance of the "fiscal cliff" in the U.S. the index of developed market countries MSCI World rose 3%, the emerging markets index MSCI EM - 2%, London indicator FTSE RIOB, reflecting the dynamics of the 15 most liquid receipts for shares in Russian companies - 3.1%. The MICEX index gained 0.08% and the RTS Index fell 0.48% to close at 1568.59 points. The MicexPWR Sector Index lost 0.09%.

ELECTRIC POWER INDUSTRY NEWS

Electricity consumption in Russia in 2012 increased by 1.7%, electricity generation - by 1.3%

According to the operative data of SO UES, the power consumption in the Unified Energy System of Russia in 2012 amounted to 1 016.3 billion kWh, which is 1.6% more than the volume of consumption in 2011. Electricity consumption in 2012 in Russia as a whole was 1 038.1 billion kWh, 1.7% more than in 2011. Excluding the extra day of leap year the increase in consumption in 2012 in Russia as a whole, and the UES of Russia was 1.3%.

To read full text: http://www.bigpowernews.ru/news/document47099.phtml

COMPANY NEWS

Smolenskenergo held a visiting presentation for consumers

In Safonovsky Distribution Zone of IDGC of Centre — Smolenskenergo division a meeting with customers and potential users of services of the company was held. The main purpose of the event — an explanation of the rules of grid connection to customers.

To read full text:

http://www.ruscable.ru/news/2013/01/09/V_Smolenskenergo_sostoyalasy_vyezdnaya_prezentatsi/

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



		Change	
World indexes	Value	for the day	from
			31.12.12
MICEX	1 516,01	0,08%	2,80%
S&P 500	1 461,02	0,27%	2,44%
FTSE 100	6 098,65	0,74%	3,41%
DJStoxx 600	288,22	0,69%	3,05%
STOXX Utilities	261,76	0,78%	1,07%
Nikkei	10 578,57	0,67%	1,76%
Bovespa	61 578,58	0,74%	1,03%

Source: Bloomberg, Company calculations

Raw	Value	Chai for the day	nge from 31.12.12
Brent, USD/bbl*	111,76	-0,16%	0,59%
* - February futures			

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6115
Capitalisation, billion RUR *	25,816
Capitalisation, million USD *	849,98
* - at the price of last transaction at MICEX	

Source: Central Bank of Russia, Company calculations

Russian indexes	Cha for the day	inge from 31.12.12
MICEX-Power Index	-0,09%	2,36%
Shares of IDGC of Centre	0,91%	1,92%

Source: MICEX, Company calculations

Distribution	Cha	nge
grid companies	for the day	from
3		31.12.12
IDGC of Volga	-1,25%	0,49%
MOESK	-3,15%	1,32%
IDGC of North Caucasus	-1,36%	0,91%
IDGC of Centre and Volga	0,00%	1,95%
Region	0,0070	1,5070
IDGC of North-West	-1,78%	2,31%
IDGC of Urals	3,76%	1,40%
IDGC of Siberia	1,27%	-0,11%
IDGC of South	-1,15%	-0,19%
Lenenergo	-1,54%	1,76%

Source: MICEX, Company calculations

IDGC of Centre

127018, Russia, Moscow, 2nd Yamskaya, 4 +7 (495) 747 92 92 http://mrsk-1.com/en/investors/

IR Division +7 (495) 747 92 92, ext. 31-81 ir@mrsk-1.ru

Tickers	
MICEX-RTS	MRKC
Bloomberg	MRKC RX
Reuters	MRKC.MM