

# **DAILY MARKET REVIEW**

## ON 28.07.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

### Energy consumption in Russia grew by 0.9% since the beginning of 2023

Since the beginning of 2023, electricity consumption in Russia has increased by 0.9% compared to the same period last year. This was announced to journalists by Russian Energy Minister Nikolai Shulginov on the sidelines of the Russia-Africa summit.

Read full text: https://tass.ru/

#### **COMPANY NEWS**

#### Igor Makovskiy outlined the priorities of Yarenergo's activity within the framework of the Branch Day

Igor Makovskiy, General Director of Rosseti Centre – the managing organization of Rosseti Centre and Volga region, discussed topical issues of the development of the power grid complex of the Yaroslavl region with the management of Yarenergo within the framework of the Branch Day. During the event, the branch managers reviewed the financial and economic indicators of the enterprise, as well as the results of the implementation of investment and repair programs, grid connection and reduction of losses in grids, with the relevant deputies of the general director.

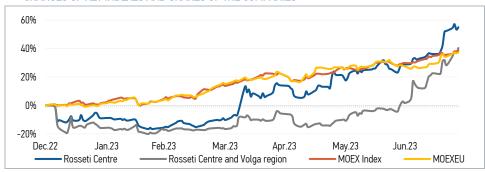
Read full text: https://mrsk-1.ru/

#### Udmurtenergo is implementing a program to install smart meters

As part of the investment program in 2023, the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo installs smart electricity meters for consumers. With the installation of smart metering devices, the consumer no longer needs to transmit meter readings on a monthly basis and monitor its serviceability. Now the "smart device" itself will transmit the current readings to the power company and give a signal about a fault in the grid, as well as report unauthorized intervention.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u>
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and Rosseti Centre and Volga region

World		C	hange
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 987.85	0.59%	38.70%
S&P 500	4 537.41	-0.64%	18.18%
FTSE 100	7 692.76	0.21%	3.23%
Nikkei	32 891.16	0.68%	26.05%
Sensex	66 266.82	-0.66%	8.92%
CSI300	3 902.35	-0.12%	0.79%
Bovespa	119 989.64	-2.10%	9.35%

Source: MOEX, Company calculations				
Currency retec	Value	Change		
Currency rates		per day	fr 31.12.22	
USD/RUB	90.0468	-0.05%	28.02%	
EURO/RUB	99.7156	0.02%	31.80%	

Source:	Central E	Rank of	Russia.	Company	calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 655	6 230
Trading volume, ₽ mln	161.4	215.0
Trading volume, mln pcs	326.7	616.3
Average trading volume over the last 30 days, mln pcs	229.3	466.4
% of the share capital	0.77%	0.55%

Source:	MOEX.	Company	calcul	ations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4942	20.86	231.70
Rosseti Centre and Volga region	0.3488	39.31	436.54

Source: MOEX, Company calculations

Comparison with indoves	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.26%	7.91%	
MoexEU	0.43%	37.36%	
Rosseti Centre*	1.06%	55.02%	
Rosseti Centre and Volga region*	2.65%	40.36%	

Source: MOEX, Company calculations

Caid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	1.57%	24.93%	
Rosseti Volga	2.41%	107.32%	
Rosseti Moscow Region	0.43%	38.95%	
Rosseti Northern Caucasus	-0.36%	90.48%	
Rosseti North-West	0.21%	81.00%	
Rosseti Ural	2.40%	99.69%	
Rosseti Siberia	0.52%	94.13%	
Rosseti South	0.53%	71.06%	
Rosseti Lenenergo	-0.92%	112.06%	
Rosseti Tomsk	4.35%	176.92%	
Rosseti Kuban	-4.18%	491.80%	
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Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters

MRKC RM MRKC.MM

MRKC