

DAILY MARKET REVIEW

ON 25.04.2025

ELECTRIC POWER INDUSTRY NEWS

Electricity generation in the Russian Federation in the first quarter of 2025 decreased by 2.7%

According to statistics for the first quarter of 2025, electricity generation in Russia amounted to 327 billion kWh, which is 2.7% lower than the figures recorded in the first months of 2024. This is evidenced by the materials of Rosstat. Russian thermal power plants reduced electricity production by 0.4% year-on-year, generating 228 billion kWh. At the same time, the output of nuclear power plants decreased by 4.5%, to 52.1 billion kWh, and the production values of hydroelectric power plants decreased by 11.1% - to 44.8 billion kWh.

Read full text: <https://www.eprussia.ru/>

COMPANY NEWS

The Belgorod branch of Rosseti Centre awarded winners and prize winners of the first stage of the All-Russian School Olympiad of Rosseti

The branch of Rosseti Centre - Belgorodenergo awarded the participants of the first stage of the All-Russian School Olympiad of the Rosseti Group of Companies. Diplomas to the best experts in the exact sciences were presented by Anton Gerasimov, Director of the branch of Rosseti Centre, PJSC - Belgorodenergo. The winners and prize winners of the regional stage of the Olympiad were nine students of grades 9-11 from Belgorod, Shebekino and Stary Oskol.

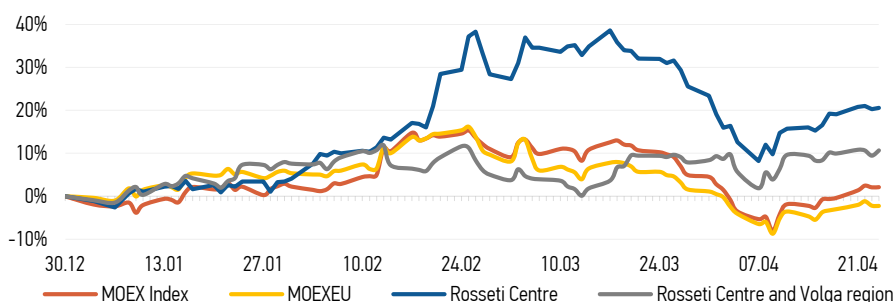
Read full text: <https://www.mrsk-1.ru/>

Rosseti Centre and Volga region implemented energy service contracts at heat supply facilities in the Udmurt Republic

The branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo has completed the implementation of energy service contracts at social facilities in the Seltinsky and Syumsinsky districts of the Udmurt Republic. In kindergartens in the village of Uzi and the small villages of Vaskino and Dmitroshur, outdated electric boiler houses were replaced with modern modular gas boiler houses.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2024
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS

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| World indexes | Value | Change | |
|---------------|------------|---------|-------------|
| | | per day | fr 31.12.24 |
| MOEX Russia | 2 944.43 | 0.04% | 2.13% |
| S&P 500 | 5 484.77 | 2.03% | -7.15% |
| FTSE 100 | 8 407.44 | 0.05% | 3.53% |
| Nikkei | 35 462.50 | 1.70% | -11.11% |
| Sensex | 79 801.43 | -0.39% | 1.99% |
| CSI300 | 3 784.36 | -0.07% | -5.37% |
| Bovespa | 134 580.00 | 1.79% | 11.89% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.24 |
| USD/RUB | 82.3637 | 1.11% | -19.00% |
| EURO/RUB | 94.5723 | 0.57% | -10.87% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|----------------|----------------------------|
| Number of deals, pcs | 746 | 363 |
| Trading volume, P mln | 6.8 | 6.9 |
| Trading volume, mln pcs | 11.7 | 18.2 |
| Average trading volume over the last 30 days, mln pcs | 43.4 | 107.6 |
| % of the share capital | 0.03% | 0.02% |

Source: MOEX, Company calculations

| Shares | Price*, P | MCap, P bln | |
|---------------------------------|-----------|-------------|--------|
| | | Value | Change |
| Rosseti Centre | 0.5776 | 24.39 | 296.07 |
| Rosseti Centre and Volga region | 0.3807 | 42.90 | 520.91 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| | per day | fr 31.12.24 |
| STOXX 600 Utilities | 0.52% | 12.80% |
| MoexEU | -0.06% | -2.25% |
| Rosseti Centre* | 0.24% | 20.53% |
| Rosseti Centre and Volga region* | 1.12% | 10.67% |

Source: MOEX, Company calculations

| Grid companies | Change* | |
|---------------------------|---------|-------------|
| | per day | fr 31.12.24 |
| Rosseti | 0.26% | -8.61% |
| Rosseti Volga | 0.14% | 9.67% |
| Rosseti Moscow Region | 0.00% | -0.26% |
| Rosseti Northern Caucasus | -0.94% | 2.44% |
| Rosseti North-West | 1.29% | 11.45% |
| Rosseti Ural | 1.74% | 16.01% |
| Rosseti Siberia | 1.26% | -9.15% |
| Rosseti South | 1.39% | 24.72% |
| Rosseti Lenenergo | 0.72% | 2.93% |
| Rosseti Tomsk | -0.34% | 2.47% |

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)