

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### FAS for consolidation of power grids, but on market conditions

In accordance with the Strategy for the Development of the Electric Grid Complex of the Russian Federation, the number of territorial grid organizations (TGO) should be reduced. But, according to the FAS Russia, it is not necessary to achieve this by all available means, said Maxim Palyanov, Head of the Anti-Monopoly Control Department of the Wholesale Electricity Market of the Electricity Regulatory Department of the FAS Russia on 13 October, during a meeting of the working group on the development of the electric grid complex in 2021.

Read full text: <http://www.bigpowernews.ru/news/>

## COMPANY NEWS

### Belgorodenergo provided power supply to a craft park in the village of Kolotilovka of the Belgorod region

"Rosseti Centre Belgorodenergo" provided power supply to a new craft park, which is being built in the village of Kolotilovka of the Krasnoyarskiy district. The total power consumption of the park will be 149.5 kW.

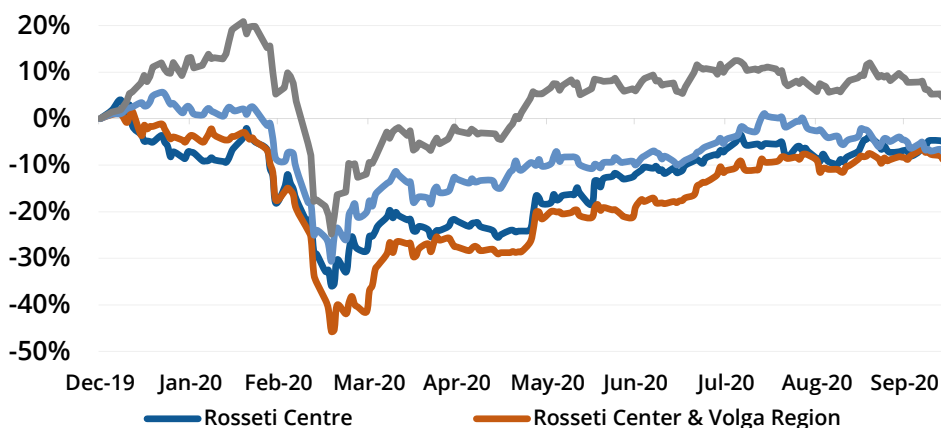
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Ivenergo: caring for the environment is part of the production process

Power engineers of "Rosseti Center and Volga Region Ivenergo" have completed a set of measures to reduce risks of negative impact on the environment and preserve wildlife.

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**7 September 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

**24 August 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

**28 July 2020** The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 829,23	-0,59%	-7,11%
S&P 500	3 511,93	-0,63%	8,70%
FTSE 100	5 969,71	-0,53%	-20,85%
Nikkei	23 601,78	0,18%	-0,23%
Sensex	40 625,51	0,08%	-1,52%
CSI300	4 839,20	0,00%	0,00%
Bovespa	98 502,80	1,05%	-14,82%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	77,0239	-0,01%	24,42%
EURO/RUB	91,0037	0,32%	31,24%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	763	905
Trading volume, ₺ mln	2,2	17,3
Trading volume, mln pcs	7,4	79,1
Average trading volume over the last 30 days, mln pcs	13,9	57,0
% of the share capital	0,02%	0,07%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2996	12,72	165,20
Rosseti Center & Volga Region	0,2174	24,59	319,26

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,25%	2,60%
MoexEU	-0,76%	4,54%
Rosseti Centre**	-0,73%	-5,49%
Rosseti Center & Volga Region**	-1,23%	-9,04%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-1,52%	1,34%
Rosseti FGC UES	-1,60%	-5,05%
Rosseti Volga	-1,90%	-21,35%
Rosseti Moscow Region	-0,64%	-2,64%
Rosseti Northern Caucasus	-0,56%	-17,87%
Rosseti North-West	-0,70%	-7,58%
Rosseti Ural	-0,87%	-17,58%
Rosseti Siberia	-1,50%	-14,89%
Rosseti South	1,17%	-23,24%
Rosseti Lenenergo	0,36%	-21,16%
Rosseti Tomsk	1,31%	-9,77%
Rosseti Kuban	-0,28%	11,01%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM