

DAILY MARKET REVIEW

ON 24.08.2023

ELECTRIC POWER INDUSTRY NEWS

The key tasks of the strategic direction of digital transformation of the fuel and energy complex have been identified

Eduard Sheremettsev spoke about the strategic direction in the field of digital transformation of the fuel and energy complex at a meeting of the Energy Committee of the working group of the Ministry of Construction of Russia on the launch and implementation of the departmental project Digitalization of the urban economy "Smart City". According to the Deputy Minister, the Russian Ministry of Energy has carried out serious work to update the strategies for digital transformation of economic sectors.

Read full text: https://minenergo.gov.ru/

COMPANY NEWS

Power engineers of Rosseti Centre provided power supply for a new memorial complex "Battle of Kursk"

The branch of Rosseti Centre - Kurskenergo completed the connection to the power grid of the main monument and other facilities on the territory of the complex: the power engineers carried out work on construction of a 10 kV cable line with a length of 900 m and a transformer substation with a capacity of 630 kVA. The facades of the feeding centre are decorated with images of fragments of the battles of the Great Patriotic War.

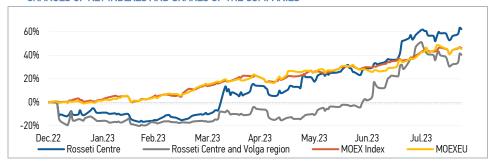
Read full text: https://www.mrsk-1.ru/

Nizhnovenergo provided electricity to the main sites on the City Day

Power engineers carried out some organizational and technical work to ensure reliable power supply for the 802nd anniversary of Nizhny Novgorod. On 19 August, the city celebrated its birthday. The grand opening of the holiday took place on the main square of the city – Minin and Pozharsky Square. The day before, Nizhnovenergo's employees carried out the grid connection of this site from transformer substation No. 940, the power was 250 kW.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 published
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held

| World | | Change | | |
|-------------|------------|---------|-------------|--|
| indexes | Value | per day | fr 31.12.22 | |
| M0EX Russia | 3 146.20 | -0.57% | 46.06% | |
| S&P 500 | 4 436.01 | 1.10% | 15.54% | |
| FTSE 100 | 7 320.53 | 0.68% | -1.76% | |
| Nikkei | 32 010.26 | 0.48% | 22.67% | |
| Sensex | 65 433.30 | 0.33% | 7.55% | |
| CSI300 | 3 696.63 | -1.64% | -4.52% | |
| Bovespa | 118 134.59 | 1.70% | 7.65% | |

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|---------|-------|---------|-----|-----|--------|
| Source: | MUEX. | Company | cal | CUI | ations |

| Currency retec | Value | U | nange |
|----------------|----------|---------|-------------|
| Currency rates | Value | per day | fr 31.12.22 |
| USD/RUB | 94.1185 | -0.03% | 33.81% |
| EURO/RUB | 102.7530 | 0.18% | 35.82% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|-------------------|-------------------------------|
| Number of deals, pcs | 3 759 | 4 016 |
| Trading volume, ₽ mln | 69.6 | 93.9 |
| Trading volume, mln pcs | 134.6 | 269.1 |
| Average trading volume over the last 30 days, mln pcs | 305.4 | 576.4 |
| % of the share capital | 0.32% | 0.24% |

| Shares | Price*, ₽ | MCap, ₽ bln | MCap, \$ mln |
|------------------------------------|-----------|----------------|-----------------|
| Rosseti Centre | 0.5172 | 21.84 | 232.00 |
| Rosseti Centre and Volga region | 0.3489 | 39.32 | 417.77 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | | |
|--|---------------------------|---------------------|--|
| Companson with indexes | per day | fr 31.12.22 | |
| STOXX 600 Utilities | 1.12% | 2.49% | |
| MoexEU | -0.77% | 45.29% | |
| Rosseti Centre* | -0.65% | 62.23% | |
| Rosseti Centre and Volga region* | -0.68% | 40.40% | |
| STOXX 600 Utilities MoexEU Rosseti Centre* | 1.12% -0.77% -0.65% | 2.4 45.2 62.2 | |

Source: MOEX, Company calculations

| Source: MUEX, Company calculations | Change* | | |
|------------------------------------|---------|-------------|--|
| Grid companies | per day | fr 31.12.22 | |
| Rosseti | -1.77% | 44.00% | |
| Rosseti Volga | -1.25% | 137.34% | |
| Rosseti Moscow Region | -1.24% | 30.65% | |
| Rosseti Northern Caucasus | 2.47% | 126.19% | |
| Rosseti North-West | -3.11% | 163.34% | |
| Rosseti Ural | -2.29% | 143.54% | |
| Rosseti Siberia | -0.44% | 176.92% | |
| Rosseti South | 0.00% | 102.27% | |
| Rosseti Lenenergo | 2.18% | 236.66% | |
| Rosseti Tomsk | -1.61% | 306.29% | |
| Rosseti Kuban | -0.26% | 908.73% | |

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX