

DAILY MARKET REVIEW

ON 29.09.2023

ELECTRIC POWER INDUSTRY NEWS

Electricity production for 8 months of 2023 increased in Russia by 0.4%

Russia is implementing a large number of projects to modernize various enterprises. The country is actively putting new residential areas, hospitals, and schools into operation. As a result, over 8 months of this year, compared to the same period in 2022, electricity consumption in the country increased by 0.4%.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

A meeting of heads of the chief engineer's unit of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC took place in Voronezh

At the site of the 110 kV Sputnik substation in Voronezh, on behalf of General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy, an off-site meeting of chief engineers and heads of the technical unit of 20 branches of the Companies was held.

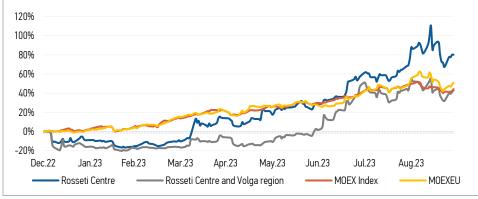
Read full text: https://www.mrsk-1.ru/

Ryazanenergo's Youth Council holds sporting events for employees

"Young specialists of Ryazanenergo carry out various campaigns, including those aimed at promoting a healthy lifestyle. Colleagues try to support all their endeavours. Joint events strengthen the corporate spirit and make the team more united, which has a positive effect on future work," noted Acting Deputy General Director - Director of the branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo Alexander Zvyagintsev.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 108,07	1,32%	44,28%
S&P 500	4 299,70	0,59%	11,99%
FTSE 100	7 601,85	0,11%	2,01%
Nikkei	31 872,52	-1,54%	22,14%
Sensex	65 508,32	-0,92%	7,67%
CSI300	3 689,52	-0,30%	-4,70%
Bovespa	115 730,76	1,23%	5,46%

Source:	МОЕХ,	Company	calculations calculations	

Currency rates Value	Value	Change	
	value	per day	fr 31.12.22
USD/RUB	96,5000	0,27%	37,20%
EURO/RUB	101,9780	-0,01%	34,79%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 403	4 944
Trading volume, ₽ mln	49,3	139,6
Trading volume, mln pcs	85,9	393,0
Average trading volume over the last 30 days, mln pcs	279,3	515,7
% of the share capital	0,20%	0,35%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5740	24,23	251,12
Rosseti Centre and Volga region	0,3553	40,04	414,94

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.22
STOXX 600 Utilities	-1,09%	-1,89%
MoexEU	1,09%	50,81%
Rosseti Centre*	-0,03%	80,05%
Rosseti Centre and Volga region*	1,23%	42,98%

Source: MOEX, Company calculations

Source. MOLA, company calculations	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	6,42%	47,63%
Rosseti Volga	-0,28%	163,41%
Rosseti Moscow Region	-0,96%	43,22%
Rosseti Northern Caucasus	-1,14%	165,65%
Rosseti North-West	-1,10%	295,20%
Rosseti Ural	0,66%	133,98%
Rosseti Siberia	-1,50%	232,19%
Rosseti South	-0,39%	208,79%
Rosseti Lenenergo	3,80%	201,16%
Rosseti Tomsk	-1,62%	261,54%
Rosseti Kuban	0,99%	665,60%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC