

DAILY MARKET REVIEW

ON 24.01.2024

ELECTRIC POWER INDUSTRY NEWS

A mobile station for charging electric vehicles was developed in Moscow

An engineering company specializing in creating technical solutions for electric vehicles has developed the concept of a mobile power station (MPS) designed to charge electric vehicles anywhere. This was reported by the press service of A Priori Machine Solutions. The developed mobile station implements the principle of gas microgeneration on a mobile platform, using compressed natural gas as the main fuel.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

Belgorodenergo improved power supply to almost 100 water supply facilities in 2023

The branch of Rosseti Centre, PJSC - Belgorodenergo successfully provided power supply for 95 water supply facilities in the region in 2023. The press service of the enterprise reported this. Specialists connected new facilities to the power grid, including the main sewage pumping station, a new water intake and treatment facilities in various settlements in the region.

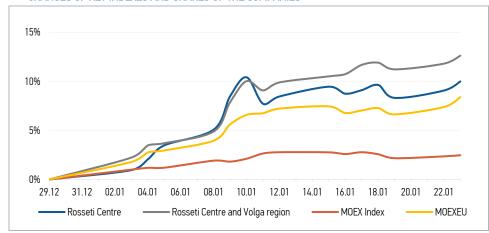
Read full text: https://www.eprussia.ru/

Alexander Brechalov and Igor Makovskiy held a working meeting

Head of the Udmurt Republic Alexander Brechalov and General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region Igor Makovskiy discussed current issues of the operation of Udmurtenergo's power grid complex and the passage of the heating season.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 175,74	0,11%	2,47%
S&P 500	4 864,60	0,29%	2,48%
FTSE 100	7 485,73	-0,03%	-3,20%
Nikkei	36 517,57	-0,08%	9,12%
Sensex	70 370,55	-1,47%	-2,59%
CSI300	3 231,93	0,40%	-5,81%
Bovespa	128 262,52	1,31%	-4,41%

Source:	МОЕХ,	Company	calculations	

Common months	Value	unange	
Currency rates		per day	fr 31.12.23
USD/RUB	87,9724	-0,70%	-2,58%
EURO/RUB	95,8854	-0,52%	-4,64%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 945	4 121
Trading volume, ₽ mln	102,1	102,4
Trading volume, mln pcs	165,1	295,0
Average trading volume over the last 30 days, mln pcs	45,7	147,0
% of the share capital	0,39%	0,26%

Source: N	1UEX, Cor	npany ca	lculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6188	26,12	296,96
Rosseti Centre and Volga region	0,3472	39,13	444,78

Source: MOEX. Company calculations

Change		
per day	fr 31.12.23	
-0,85%	-4,06%	
0,93%	8,39%	
0,85%	9,99%	
0,73%	12,62%	
	-0,85% 0,93% 0,85%	

Source: MOEX Company calculations

California California	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	3,03%	10,51%
Rosseti Volga	4,16%	19,77%
Rosseti Moscow Region	1,79%	8,85%
Rosseti Northern Caucasus	5,52%	20,68%
Rosseti North-West	2,66%	21,88%
Rosseti Ural	2,92%	18,58%
Rosseti Siberia	22,54%	44,90%
Rosseti South	6,90%	41,82%
Rosseti Lenenergo	3,72%	26,64%
Rosseti Tomsk	3,54%	55,16%
Rosseti Kuban	12,72%	59,91%

Source: MOEX, Company calculations * - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC MRKC RM MRKC.MM