

DAILY MARKET REVIEW

ON 10.11.2022

ELECTRIC POWER INDUSTRY NEWS

Energy consumption in Russia increased by 1.56% since the beginning of the year

Since the beginning of the year, electricity consumption in Russia has grown by 1.56% in annual terms. This was reported to journalists by the Deputy Minister of Energy of the Russian Federation Yevgeny Grabchak. "Since the beginning of the year [growth] - 1.56%. This is as of 7 November," he stressed. The Deputy Minister explained that this is an indicator without taking into account the temperature factor. At the same time, Grabchak did not provide data on energy consumption for October.

Read full text: https://tass.ru/

COMPANY NEWS

Igor Makovskiy: representatives of the special headquarters are personally responsible for the reliability of power supply to the border areas and new territories of the Russian Federation

As part of a working trip to the border areas, Igor Makovskiy, General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region, held an off-site meeting of the Special Operational Headquarters for work of power engineers in border branches and implementation of special infrastructure projects at the Belgorodenergo branch.

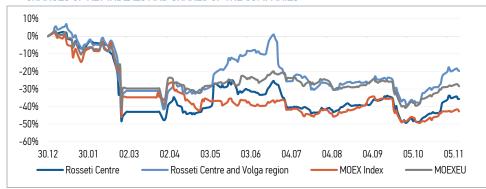
Read full text: https://www.mrsk-1.ru/

A Customer Day was held at Nizhnovenergo

The event was organized jointly with the Regional Public Reception of the Chairman of the United Russia party D.A. Medvedev in the Nizhny Novgorod region at Rozhdestvenskaya St., 38. As part of the Customer Day, everyone received individual advice from the management of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo on issues of interest to them.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 9M 2022 published
- The annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2021 received awards in the annual report competition organized by the Moscow Exchange
- Rosseti Centre and Rosseti Centre and Volga region became industry leaders in the AK&M ESG ratings in 2021

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 166.56	-1.84%	-42.79%
S&P 500	3 748.57	-2.08%	-21.35%
FTSE 100	7 296.25	-0.14%	-1.20%
Nikkei	27 716.43	-0.56%	-3.73%
Sensex	61 033.55	-0.25%	4.77%
CSI300	3 714.27	-0.94%	-24.82%
Bovespa	113 580.09	-2.22%	8.35%

Source: MUEX, Company calculations			
Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	60.9774	-0.42%	-17.92%
EURO/RUB	60.8231	-0.13%	-27.65%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	550	437
Trading volume, ₽ mln	2.7	7.2
Trading volume, mln pcs	10.2	38.7
Average trading volume over the last 30 days, mln pcs	21.0	48.6
% of the share capital	0.02%	0.03%

Source: 1	<i>МОЕХ,</i>	Company	calci	ulation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2652	11.20	183.61
Rosseti Centre and Volga region	0.1850	20.85	341.92

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	0.71%	-13.66%	
MoexEU	-1.32%	-28.46%	
Rosseti Centre*	-0.15%	-35.69%	
Rosseti Centre and Volga region*	-0.80%	-19.81%	

Source: MOEX, Company calculations

Crid company calculations	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	0.16%	-47.90%	
Rosseti FGC UES	-0.39%	-56.27%	
Rosseti Volga	-0.61%	-51.11%	
Rosseti Moscow Region	-0.48%	-24.69%	
Rosseti Northern Caucasus	-1.39%	-63.04%	
Rosseti North-West	-3.18%	-55.86%	
Rosseti Ural	-1.97%	-9.63%	
Rosseti Siberia	0.20%	-29.74%	
Rosseti South	-3.22%	-30.01%	
Rosseti Lenenergo	-0.77%	-23.27%	
Rosseti Tomsk	0.00%	-28.53%	
Rosseti Kuban	1.81%	-14.61%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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ickers

Moscow Exchange (MOEX)

Bloomberg Reuters

MRKC RM MRKC.MM

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