

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Rosseti to introduce work under voltage in all subsidiaries by 2023

Rosseti plans to introduce live work in all of its subsidiaries by 2023, the power grid holding said in a statement. It notes that "this method is already being actively used in the transmission grids." According to the company, in each branch of Rosseti FGC UES there are crews that have been trained. The works are carried out up to facilities of ultra-high voltage class of 750 kV. Now Rosseti is planning a full-scale implementation in distribution grids up to 1,000 V.

Read full text: <http://www.bigpowernews.ru/news/>

## COMPANY NEWS

### Belgorodenergo entered the regional Alley of Labour Glory

"Rosseti Centre Belgorodenergo" entered the the regional Alley of Labour Glory as the winner of the regional stage of the All-Russian competition "Russian organization of high social efficiency" in the nomination "For reducing occupational injuries and occupational morbidity in industrial organizations".

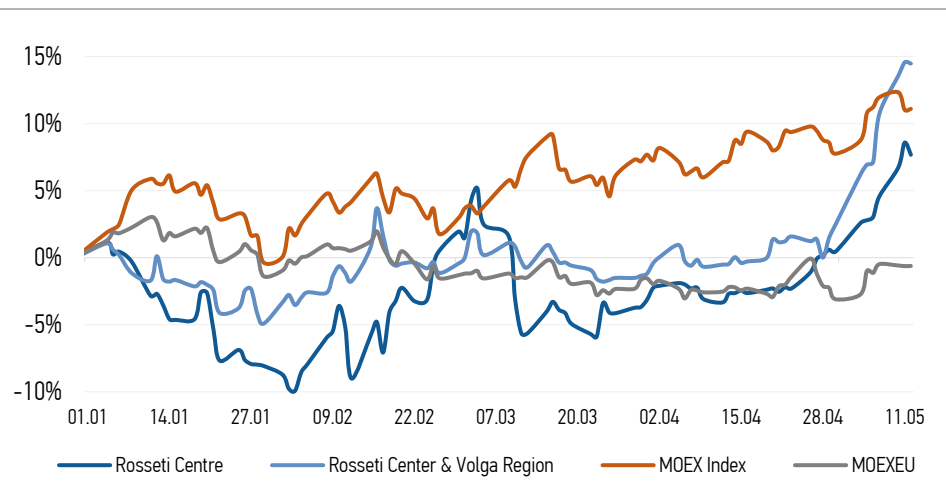
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### The Kalugaenergo branch offers additional services for consumers

Apart from the main areas of activity for the transmission of electrical energy and connection to power grids, power engineers offer additional services.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- The Boards of Directors of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) decided to convene the Annual General Meeting of Shareholders in the form of absentee voting
- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for Q1 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) took leading positions in the Social Performance Rating of the largest Russian companies and the Sustainability Reporting Rating (ESG)

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 654,14	0,06%	11,10%
S&P 500	4 063,04	-2,14%	8,17%
FTSE 100	7 004,63	0,82%	6,85%
Nikkei	28 147,51	-1,61%	2,56%
Sensex	48 690,80	-0,96%	1,97%
CSI300	5 044,55	0,43%	-3,20%
Bovespa	119 710,00	-2,65%	0,58%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,1567	0,03%	0,38%
EURO/RUB	90,004	0,56%	-0,75%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 513	1 606
Trading volume, ₪ mln	17,6	35,1
Trading volume, mln pcs	40,8	121,4
Average trading volume over the last 30 days, mln pcs	22,7	109,5
% of the share capital	0,10%	0,11%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0,4320	18,24	245,94
Rosseti Center & Volga Region	0,2886	32,52	438,59

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,00%	-1,51%
MoexEU	0,01%	-0,62%
Rosseti Centre*	-0,83%	7,68%
Rosseti Center & Volga Region*	-0,07%	14,48%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	1,20%	-18,39%
Rosseti FGC UES	2,92%	1,49%
Rosseti Volga	0,91%	-10,09%
Rosseti Moscow Region	0,77%	-11,49%
Rosseti Northern Caucasus	-0,32%	-15,56%
Rosseti North-West	-0,10%	-9,75%
Rosseti Ural	0,97%	-9,77%
Rosseti Siberia	0,16%	-17,08%
Rosseti South	-0,33%	-6,06%
Rosseti Lenenergo	0,17%	13,38%
Rosseti Tomsk	0,00%	-3,12%
Rosseti Kuban	0,00%	2,06%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)