

DAILY MARKET REVIEW

30 May, Monday



2016

REVIEW OF STOCK MARKETS

Before the opening of trading on Friday 27 May some mixed external background formed on the Russian market. On Thursday the US indices DJIA and S&P500 closed with the slight decline in the range of 0.1%. As Bloomberg notes, market participants evaluated the mixed statistics in the context of possible rise in interest rates by the Fed. The market participants on average estimate the chances that the Fed will raise rates in June at 28%, the chance of a July increase is estimated at 51%. On Friday the composite Asia-Pacific region index MSCI Asia Pacific added about 0.3%. The Japanese market was supported by expectations of more incentives by the authorities after the release of statistics on negative dynamics of consumer prices in the country in April. According to experts, such weak statistical data increase the likelihood of increasing the incentive on the part of the Bank of Japan and the delay with the new increase in the sales tax, planned for 2017. July Brent futures traded near the mark of \$49.2 per barrel, or \$0.7 less than the closing level on 26 May. According to Financial Times, some investors on the eve of the OPEC meeting on 2 June decided to take profits, especially after Thursday's quotations rose to highs for six months and exceeded \$50 per barrel.

The Russian market in early trading showed moderate growth in the absence of significant external factors – inexpressive sideway dynamics of European markets and futures for US indices could not have a significant impact on investors' sentiment. As noted by MarketWatch, the market participants awaited speech of the US Federal Reserve Chair Janet Yellen, which was scheduled for the evening of 27 May after the close of trading on our market. According to traders, it may contain allusions to timing of an interest rate hike. In the second half of trading the MICEX Index growth accelerated against the backdrop of growing US exchanges at the opening after improvement of the assessment of the US economy increase in the first quarter, as well as strong data on the consumer confidence index in the US, calculated by the University of Michigan, in May. Additional support for our market was given by a recovery in oil prices, which enabled the MICEX Index to close trading near weekly highs.

At the end of the trading session the MicexPWR Sector Index outperformed. The main contribution to the final outpacing MicexPWR growth was made by shares of RusHydro, Inter RAO and Rosseti.

ELECTRIC POWER INDUSTRY NEWS

"Rosseti" held an Open Doors Day on procurement

As part of the Day of the Russian Business PJSC "Rosseti" together with its subsidiaries engaged in its operations on the territory of Moscow and the Moscow Region - PJSC "MOESK" and IDGC of Centre, PJSC held an Open Doors Day for representatives of small and medium-sized businesses on organization of procurement activity in the Group of Companies of PJSC "Rosseti".

Read full text: http://www.rosseti.ru/press/news/index.php?ELEMENT_ID=26761

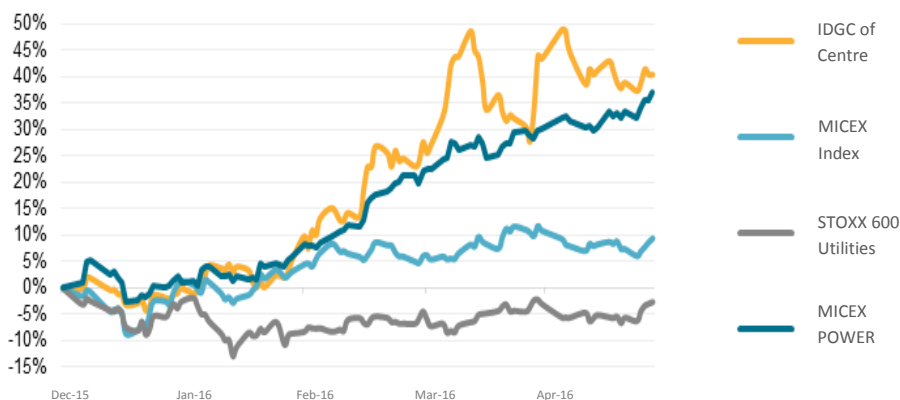
COMPANY NEWS

IDGC of Centre is ready to ensure reliable power supply to points of conducting the Unified State Examination in the regions of Central Federal District

IDGC of Centre has completed the preparation of electric grid facilities to ensure reliable power supply of its service areas (11 subjects of the Central Federal District) during the Unified State Examination (USE).

Read full text: <https://www.mrsk-1.ru/press-center/news/company/53319/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change	
		per day	fr 31.12.15
MICEX	1 927,58	0,69%	9,44%
S&P 500	2 099,06	0,43%	2,70%
FTSE 100	6 270,79	0,08%	0,46%
DAX	10 286,31	0,13%	-4,25%
DJStoxx 600	349,64	0,21%	-4,42%
STOXX Utilities	298,09	0,35%	-2,63%
Nikkei	16 834,84	0,37%	-11,55%
Sensex	26 653,60	1,09%	2,05%
CSI300	3 062,50	-0,06%	-17,92%
Bovespa	49 051,49	-0,87%	13,15%

Source: Bloomberg, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.15
Euro/USD	1,11	-0,55%	-8,57%
USD/RUB	65,21	-1,05%	-10,53%
Euro/RUB	72,84	-0,84%	-8,60%

Source: Bloomberg, Company calculations

Raw	Value	Change	
		per day	fr 31.12.15
Gold, USD/oz	1 212,38	-0,61%	14,26%
Brent*, USD/bbl	49,32	-0,54%	20,09%

* - July futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2740
Capitalisation**, billion RUB	11,57
Capitalisation**, million USD	177,40

Source: Central Bank of Russia, Company calculations

Russian indexes	Change	
	per day	fr 31.12.15
MICEX-Power Index	1,14%	36,98%
Shares of IDGC of Centre**	0,00%	40,44%

Source: Bloomberg, Company calculations

Grid companies	Change**	
	per day	fr 31.12.15
Rosseti	2,05%	38,86%
FGC UES	0,36%	107,53%
IDGC of Volga	-0,85%	50,13%
MOESK	-0,49%	36,53%
IDGC of Northern Caucasus	-0,67%	18,40%
IDGC of Centre and Volga Reg	1,34%	32,32%
IDGC of North-West	0,43%	70,80%
IDGC of Urals	-0,81%	28,95%
IDGC of Siberia	-0,58%	5,94%
IDGC of South	1,72%	32,37%
Lenenergo	1,03%	27,95%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRCK RX
MRCK.MM