

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Consumers asked to revise the forecast of electricity tariffs

The Association of Energy Consumers (AEC), which includes more than 30 largest enterprises in various sectors of the economy, made a request to update the forecast for electricity prices on the wholesale and retail energy markets. This is stated in a letter from Director of the Association, Vasily Kiselev, addressed to Deputy Prime Minister Alexander Novak, a copy of which was reviewed by TASS.

Read full text: <https://tass.ru/ekonomika/>

## COMPANY NEWS

### Smolenskenergo provided more than 1 MW of capacity to an agricultural enterprise in Vyazma

The branch "Rosseti Centre Smolenskenergo" contributes to the implementation of state programs to support agricultural producers. So, in March 2021, the branch's specialists ensured the supply of additional capacity to the agricultural enterprise of Tagris Logistic LLC in the Vyazemsky district of the Smolensk region. The maximum connected capacity of the facility was 1,004.5 kW. As part of the work on the grid connection, the design and construction of a 10 kV overhead line to the border of the applicant's land plot with a length of 0.1 km, the construction of a 10 kV disconnector and the reconstruction of the Vyazma-1 substation line were carried out.

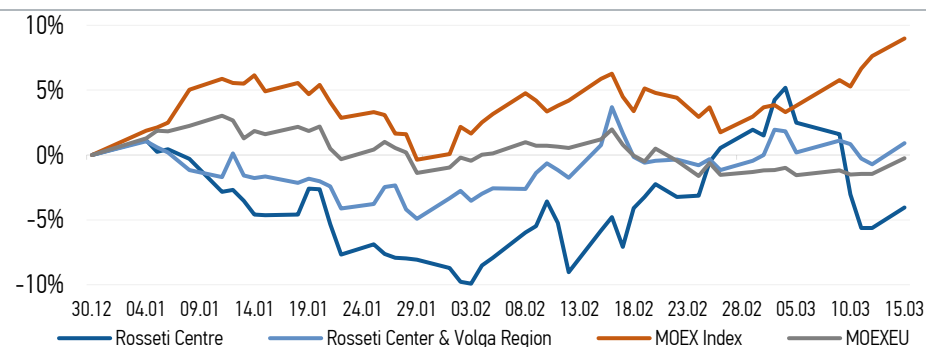
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### "Rosseti Center and Volga Region Ryazanenergo" summed up the results of work with consumers in 2020

In January-December of last year, 49,434 residents of the Ryazan region contacted the power grid company. 6,580 customer calls are applications for provision of value-added services. 3,158 requests were registered for connection to power grids.

Read full text: <https://mrsk-cp.ru/press-center/news/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**11 March 2021** Audited consolidated financial results of "[Rosseti Center and Volga Region](#)" for 2020 were published

**10 March 2021** Audited consolidated financial results of "[Rosseti Centre](#)" for 2020 were published

**25 February 2021** Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 2020 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 584,49	1,27%	8,98%
S&P 500	3 968,94	0,65%	5,67%
FTSE 100	6 749,70	-0,17%	2,96%
Nikkei	29 766,97	0,17%	8,46%
Sensex	50 395,08	-0,78%	5,54%
CSI300	5 035,54	-2,15%	-3,37%
Bovespa	114 850,70	0,60%	-3,50%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,5081	0,00%	-0,50%
EURO/RUB	87,7981	0,05%	-3,18%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	2 220	798
Trading volume, ₺ mln	26,5	25,1
Trading volume, mln pcs	68,7	98,5
Average trading volume over the last 30 days, mln pcs	49,2	85,2
% of the share capital	0,16%	0,09%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3850	16,25	221,12
Rosseti Center & Volga Region	0,2544	28,67	390,03

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,14%	-3,47%
MoexEU	1,24%	-0,24%
Rosseti Centre*	1,69%	-4,04%
Rosseti Center & Volga Region*	1,64%	0,91%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,32%	-6,01%
Rosseti FGC UES	1,74%	-3,70%
Rosseti Volga	-0,23%	-3,09%
Rosseti Moscow Region	-0,12%	-12,03%
Rosseti Northern Caucasus	0,66%	-6,79%
Rosseti North-West	-0,54%	1,20%
Rosseti Ural	-0,13%	-3,46%
Rosseti Siberia	-0,57%	-9,78%
Rosseti South	0,43%	-3,80%
Rosseti Lenenergo	0,17%	11,28%
Rosseti Tomsk	0,00%	-5,71%
Rosseti Kuban	-0,14%	4,13%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM