

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Nikolay Shulginov elected President of the CIS Electric Power Council

Nikolay Shulginov was elected President of the Council at the 58th extraordinary meeting of the CIS Electric Power Council. "It is important to continue productive cooperation between our countries. A coordinated approach to the implementation of tasks will allow us to successfully respond to new challenges, including the development and implementation of advanced technologies," said the head of the Russian Ministry of Energy.

Read full text: <https://minenergo.gov.ru/>

COMPANY NEWS

Smolenskenergo started the first stage of work on the formation of a modern urban environment near the cinema "October"

As part of the implementation of the municipal program "Formation of a modern urban environment in the city of Smolensk" and in accordance with the municipal contract, the branch "Rosseti Centre Smolenskenergo" has started the first stage of work on the improvement of the square near the cinema "October" in the city of Smolensk.

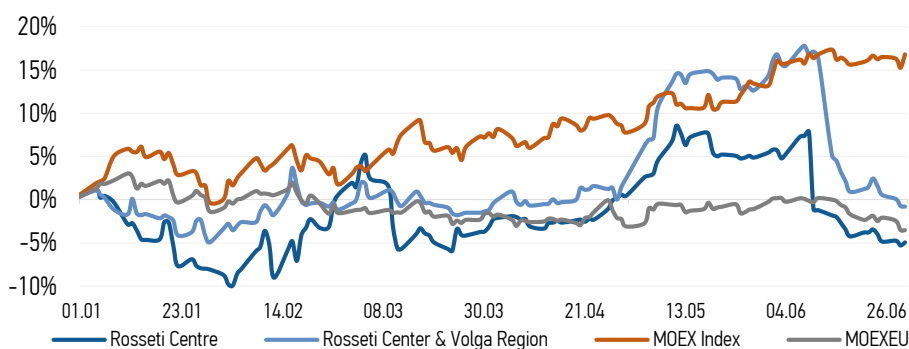
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Nizhnoenergo connected to the power supply several more socially and economically significant facilities

"Rosseti Center and Volga Region Nizhnoenergo" summed up the work on connection of consumers to power grids for 5 months of 2021. From January to May, the company fulfilled 2,253 grid connection contracts, the total connected capacity was 58 MW.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 841,85	1,35%	16,81%
S&P 500	4 297,50	0,16%	14,41%
FTSE 100	7 037,47	-0,71%	7,35%
Nikkei	28 791,53	-0,07%	4,91%
Sensex	52 482,71	-0,13%	9,91%
CSI300	5 224,04	0,65%	0,24%
Bovespa	126 801,70	-0,43%	6,54%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,3723	0,27%	-2,04%
EURO/RUB	86,2026	0,04%	-4,94%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	933	802
Trading volume, ₺ mln	4,4	9,0
Trading volume, mln pcs	11,4	36,0
Average trading volume over the last 30 days, mln pcs	67,4	149,6
% of the share capital	0,03%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3814	16,10	222,49
Rosseti Center & Volga Region	0,2501	28,19	389,45

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-1,37%	-2,88%
MoexEU	-0,01%	-3,52%
Rosseti Centre*	0,37%	-4,94%
Rosseti Center & Volga Region*	-0,08%	-0,79%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,54%	-24,00%
Rosseti FGC UES	0,00%	-1,16%
Rosseti Volga	-0,08%	-12,30%
Rosseti Moscow Region	0,21%	-16,04%
Rosseti Northern Caucasus	2,58%	-5,64%
Rosseti North-West	0,31%	-9,57%
Rosseti Ural	-0,27%	-7,05%
Rosseti Siberia	0,00%	-19,69%
Rosseti South	0,00%	-5,65%
Rosseti Lenenergo	0,82%	17,97%
Rosseti Tomsk	0,00%	-3,38%
Rosseti Kuban	0,00%	0,74%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM