

# DAILY MARKET REVIEW

# ON 17.05.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

### Rosseti increased non-tariff revenue by 31% in 2022

In 2022, the Rosseti Group received RUB 35.3 billion in revenue from non-tariff activities. This indicator exceeds the level of 2021 by 31% and is fully in line with the company's targets.

Read full text: https://www.eprussia.ru/

#### **COMPANY NEWS**

### During the upcoming summer holidays power engineers pay special attention to the safety of children

On 10 May 2023, the month of road safety "Attention, children!" started in branches of Rosseti Centre and Rosseti Centre and Volga region with participation of JSC Motor Transport Enterprise. Technical and preventive measures within the framework of the month are aimed at increasing the level of safety in the operation of transport, maintaining the health of workers and other road users. Particular attention is paid to children, who during the summer holidays are more likely to be without adult supervision.

Read full text: <a href="https://www.mrsk-1.ru/">https://www.mrsk-1.ru/</a>

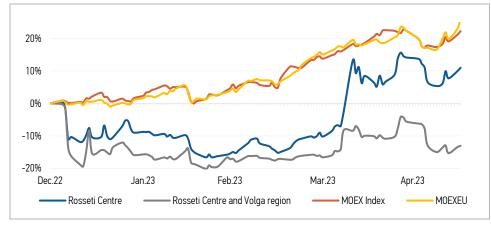
## Tula power grid complex is ready for the thunderstorm season

Rosseti Centre and Volga region - Tulenergo completed measures aimed at protecting power equipment from atmospheric phenomena during the 2023 thunderstorm season.

To prevent technological disturbances and ensure uninterrupted power supply to consumers in the service area of 14 Distribution Zones, the condition of lightning protection equipment was checked - discharge devices, surge arresters at substations and lightning wires on power lines, grounding devices of poles and equipment.

Read full text: <a href="https://mrsk-cp.ru/">https://mrsk-cp.ru/</a>

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2023 published
- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call
  and webcast dedicated to the performance results of the Companies for 2022

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 633,71	0,87%	22,26%
S&P 500	4 109,90	-0,64%	7,04%
FTSE 100	7 751,08	-0,34%	4,02%
Nikkei	29 842,99	0,73%	14,37%
Sensex	61 932,47	-0,66%	1,79%
CSI300	3 978,21	-0,52%	2,75%
Bovespa	108 193,68	-0,77%	-1,40%

Source: MOEX. Company calculation	Source:	MOEX.	Company	calculation	S
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Currency retec	Value	Cl	nange
Currency rates	value	per day	fr 31.12.22
USD/RUB	79,1004	2,46%	12,46%
EURO/RUB	86,0862	2,18%	13,79%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 374	1 687
Trading volume, ₽ mln	34,0	39,2
Trading volume, mln pcs	96,0	181,6
Average trading volume over the last 30 days, mln pcs	555,7	593,6
% of the share capital	0,23%	0,16%

Source: MOEX, Com	pany calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3538	14,94	188,83
Rosseti Centre and Volga region	0,2160	24,34	307,74

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0,15%	11,39%	
MoexEU	2,81%	26,54%	
Rosseti Centre*	0,91%	10,98%	
Rosseti Centre and Volga region*	0,42%	-13,08%	

Source: MOEX, Company calculations

Crid companies	C	Change*	
Grid companies	per day	fr 31.12.22	
Rosseti	0,66%	22,06%	
Rosseti Volga	0,00%	44,09%	
Rosseti Moscow Region	0,00%	5,71%	
Rosseti Northern Caucasus	-1,04%	45,58%	
Rosseti North-West	0,83%	40,50%	
Rosseti Ural	7,15%	26,55%	
Rosseti Siberia	-1,36%	47,17%	
Rosseti South	2,14%	44,39%	
Rosseti Lenenergo	-1,49%	76,68%	
Rosseti Tomsk	11,70%	100,35%	
Rosseti Kuban	15,56%	158,11%	

Source: MOEX. Company calculations

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# Tickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC.MM

**MRKC** 

<sup>\* -</sup> at the market price at MOEX