



IDGC OF CENTRE

DAILY MARKET REVIEW

07 April, Tuesday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on 06 April some ambiguous external background formed on the Russian market. Last Friday there was no trading on the US and European markets due to the Easter weekend. On Monday stock indices of the Asia-Pacific region changed in different directions, US index futures were down 0.7% compared to Thursday's closing, reacting to Friday's weak statistics on the US labour market. Exchanges in Australia, New Zealand, Hong Kong and some other Asia-Pacific countries were closed on Monday in connection with the ongoing Easter holidays, while mainland China celebrated the traditional holiday Qingming - Tomb-Sweeping Day. May Brent futures traded near \$56.2 per barrel – \$1.2 higher than the level at the end of trading on Thursday, 02 April. Oil prices are rising after the information that Saudi Arabia in May will continue increasing oil prices, exported to Asia, amid improving demand.

The Russian market opened with a percent increase on the MICEX Index, continuing the positive trend of last week. As reported by Bloomberg, emerging markets stock exchanges rose on Monday to a maximum of four months, as weak data on the US economy allow investors to count on a more long-term preservation of cheap liquidity. However, after testing the round mark of 1,700 points the index lost in the day all the gain in the background of players profit-taking and the ruble strengthening. In the afternoon the Russian market resumed its growth on rise of oil prices, as well as the positive dynamics of the US exchanges in early trading after the publication of statistics on the index of business activity in the US service sector in March turned out to be in line with expectations. By the end of the day the MICEX Index was able to close the day with steady growth, having added 1.1% and closed above 1,700 points.

During the trading session the MicexPWR Sector Index looked better than the dynamics of the MICEX Index. The main, about 60%, contribution to the faster growth of the sector index was made by shares of Inter RAO, E.ON Russia and FGC UES. On Western exchanges the European DJStoxx Index did not trade, and the US S&P 500 Index rose by 0.66%.

ELECTRIC POWER INDUSTRY NEWS

Electricity consumption in Russia in March 2015 increased by 1.5% and decreased in January-March by 0.5%

To read full text: <http://www.bigpowernews.ru/news/document63109.phtml>

"Russian Grids" may place Eurobonds up to 60 billion rubles

To read full text: <http://www.vedomosti.ru/business/articles/2015/04/06/rosseti-mogut-razmestit-evroobligatsii-na-60-mlrd-rublei>

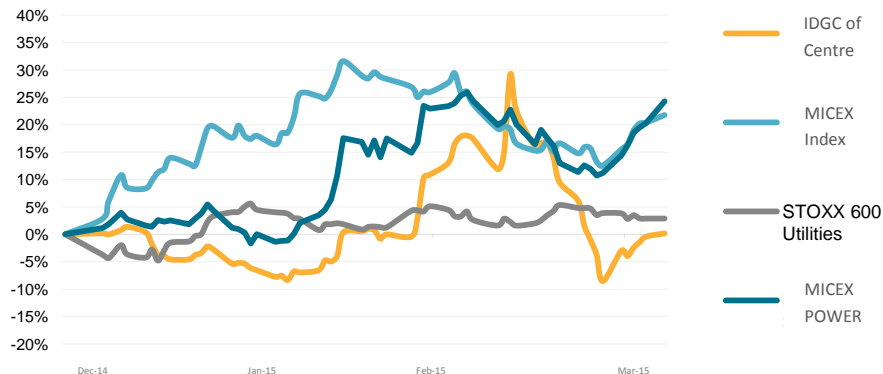
COMPANY NEWS

Three functional units of IDGC of Centre were recognized as the best for 2014 under estimates of Russian Grids

According to the results of work in 2014, three functional units of IDGC of Centre at once were recognized as the best: the division of corporate governance, corporate and technological automated control systems, as well as human resource management and organizational design.

To read full text: <http://www.mrsk-1.ru/press-center/news/company/47739/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 700,64	1,14%	21,77%
S&P 500	2 080,62	0,66%	1,05%
FTSE 100	6 833,46	0,00%	4,07%
DAX	11 967,39	0,00%	22,05%
DJStoxx 600	397,80	0,00%	16,13%
STOXX Utilities	324,54	0,00%	2,88%
Nikkei	19 397,98	-0,19%	11,16%
Sensex	28 504,46	0,86%	3,65%
CSI300	4 170,54	0,00%	18,02%
Bovespa	53 737,26	1,16%	7,46%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,10	0,23%	-9,57%
USD/RUB	56,75	-0,42%	0,88%
Euro/RUB	61,74	0,07%	-9,67%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 214,84	0,66%	2,57%
Brent*, USD/bbl	58,12	5,77%	-3,49%

* - May futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2530
Capitalisation**, billion RUB	10,68
Capitalisation**, million USD	188,20

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	3,29%	24,27%
Shares of IDGC of Centre**	0,60%	0,20%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	3,54%	37,92%
FGC UES	3,39%	56,14%
IDGC of Volga	5,15%	-8,60%
MOESK	0,00%	-20,00%
IDGC of Northern Caucasus	2,03%	45,45%
IDGC of Centre and Volga Reg	0,14%	-24,12%
IDGC of North-West	1,59%	26,48%
IDGC of Urals	3,51%	15,88%
IDGC of Siberia	2,66%	-22,78%
IDGC of South	2,38%	11,33%
Lenenergo	9,25%	45,14%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC

MRKC.RX

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