

DAILY MARKET REVIEW

ON 03.11.2022

ELECTRIC POWER INDUSTRY NEWS

Russia to strengthen the protection of energy facilities from drone attacks

The authorities intend to strengthen the protection of energy facilities from drones. The government instructed the Ministry of Energy to work out the issue of limiting flights of unmanned aerial vehicles over the most significant fuel and energy facilities by 1 November. This is stated in a letter dated 14 October, which the Secretary of State - Deputy Head of the Department Anastasia Bondarenko sent to energy companies, it is at the disposal of Izvestia.

Read full text: https://iz.ru/

COMPANY NEWS

Igor Makovskiy: "Strategic Dialogue 2022" helped to create a talent pool of managers for the energy industry

On 2 November, the fifth final module of the corporate educational program of Rosseti Centre, PJSC and Rosseti Centre and Volga region was completed. Eight teams were trained, they worked in groups and developed projects for strategic development of the companies.

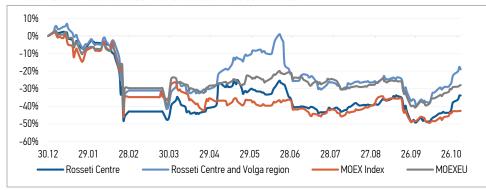
Read full text: https://www.mrsk-1.ru/

Occupational safety commissioners trained at Udmurtenergo

More than 40 employees of the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo - members of the trade union of the company, authorized persons for labour protection - gathered for a field meeting in the settlement of Uva to update their knowledge. Ensuring the safe work of employees is an unconditional priority in the work of the Udmurtenergo branch.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2021 received awards in the annual report competition organized by the Moscow Exchange
- Rosseti Centre and Rosseti Centre and Volga region became industry leaders in the AK&M ESG ratings in 2021
- A company of the Rosseti Group was the first in the energy sector to attract green financing by signing an agreement with Sovcombank

World	W.1	Change		
indexes	Value	per day	fr 31.12.21	
MOEX Russia	2 173.84	-0.02%	-42.60%	
S&P 500	3 759.69	-2.50%	-21.12%	
FTSE 100	7 144.14	-0.58%	-3.26%	
Nikkei	27 663.39	-0.06%	-3.92%	
Sensex	60 906.09	-0.35%	4.55%	
CSI300	3 677.81	1.20%	-25.56%	
Bovespa	116 928.66	0.00%	11.55%	

Source: MUEX, Compai	ny calculations			
Currency rates	Value	Change		
		per day	fr 31.12.21	
LISD/RLIR	61 /275	_n 32%	_17 32%	

60.9668

-0.25%

-27.48%

Source: Central Bank of Russia, Company calculations

EURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	618	1 209
Trading volume, ₽ mln	4.0	13.5
Trading volume, mln pcs	14.5	72.1
Average trading volume over the last 30 days, mln pcs	23.7	49.7
% of the share capital	0.03%	0.06%

Source:	МОЕХ,	Company	cal	си	lation	9
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2726	11.51	187.35
Rosseti Centre and Volga region	0.1869	21.06	342.90

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	0.01%	-15.01%	
MoexEU	0.53%	-27.95%	
Rosseti Centre*	0.07%	-33.90%	
Rosseti Centre and Volga region*	-1.63%	-18.99%	

Source: MOEX, Company calculations

Cuid communica	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	0.31%	-47.86%	
Rosseti FGC UES	1.53%	-55.48%	
Rosseti Volga	0.62%	-50.70%	
Rosseti Moscow Region	-2.54%	-24.00%	
Rosseti Northern Caucasus	0.00%	-64.31%	
Rosseti North-West	-0.81%	-52.86%	
Rosseti Ural	-0.60%	-6.00%	
Rosseti Siberia	-0.60%	-28.30%	
Rosseti South	2.20%	-27.91%	
Rosseti Lenenergo	1.55%	-21.60%	
Rosseti Tomsk	8.47%	-25.48%	
Rosseti Kuban	-1.41%	-14.92%	
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Source: MOEX, Company calculations

* - at the market price at MOEX

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Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM