

DAILY MARKET REVIEW

ON 24.04.2023

ELECTRIC POWER INDUSTRY NEWS

Rosseti Group summed up the results of the autumn-winter period 2022/2023

Andrey Ryumin, Director General of PJSC Rosseti, spoke at the All-Russian Meeting on the results of the 2022/2023 heating season, where he said about the main results of the Group's work in the autumn-winter period (AWP) and the current tasks of the electric grid complex. The event was held in Moscow under the chairmanship of the Minister of Energy of the Russian Federation Nikolai Shulginov. Andrey Ryumin noted that in 2022 the amount of funding for the maintenance and repair program was increased by 9% to 77.5 billion rubles. Power engineers repaired 769 power transformers, almost 40 thousand transformer substations and 83.5 thousand km of power lines, cleared 170.5 thousand hectares of routes of power lines.

Read full text: https://www.rosseti.ru/

COMPANY NEWS

Belgorodenergo to construct infrastructure for power supply of 686 individual housing construction sites

The branch of Rosseti Centre - Belgorodenergo in 2023 will provide an opportunity to connect 686 plots of individual housing construction to the centralized power supply. 120 million rubles were allocated for these purposes. It is planned to provide power grid infrastructure to 11 individual housing construction micro-districts located in five municipalities of the Belgorod region.

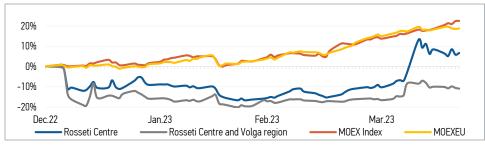
Read full text: https://www.eprussia.ru/

The Kalugaenergo branch ensured fire safety of the power grid complex

The branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo has strengthened fire safety measures due to the established warm and dry weather in the region. Unscheduled inspections of substations and power lines have been carried out in 24 Distribution Zones.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call
 and webcast dedicated to the performance results of the Companies for 2022
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2022 published
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under IFRS for 2022 published

World		Change		
indexes	Value	per day	fr 31.12.22	
M0EX Russia	2 639.95	0.08%	22.55%	
S&P 500	4 133.52	0.09%	7.66%	
FTSE 100	7 901.71	-0.01%	6.04%	
Nikkei	28 564.37	-0.33%	9.47%	
Sensex	59 655.06	0.04%	-1.95%	
CSI300	4 032.57	-1.96%	4.16%	
Bovespa	104 366.82	0.00%	-4.89%	

Sourco	MOEY	Company	cal	cul	ations
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Currency retec	Value	Change		
Currency rates	Value	per day	fr 31.12.22	
USD/RUB	81.6188	-0.04%	16.04%	
EURO/RUB	89.4638	0.10%	18.25%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 717	1 191
Trading volume, ₽ mln	89.5	30.1
Trading volume, mln pcs	263.1	136.2
Average trading volume over the last 30 days, mln pcs	440.0	396.7
% of the share capital	0.62%	0.12%

Source:	MOEX,	Company	calculations	

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3402	14.36	175.97
Rosseti Centre and Volga region	0.2214	24.95	305.71

	Source:	моех.	Company	calculations
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Comparison with indexes	Change		
companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.55%	10.34%	
MoexEU	0.17%	18.77%	
Rosseti Centre*	0.83%	6.71%	
Rosseti Centre and Volga region*	-0.36%	-10.91%	
MoexEU Rosseti Centre*	0.17% 0.83%	18.779 6.719	

Source:	MOEX,	Company	calculations

Cold company calculations	Cl	Change*		
Grid companies	per day	fr 31.12.22		
Rosseti	1.26%	20.19%		
Rosseti Volga	0.41%	38.65%		
Rosseti Moscow Region	-0.44%	2.04%		
Rosseti Northern Caucasus	1.07%	44.22%		
Rosseti North-West	0.71%	35.70%		
Rosseti Ural	-0.09%	7.53%		
Rosseti Siberia	0.14%	45.95%		
Rosseti South	0.11%	33.03%		
Rosseti Lenenergo	0.64%	83.18%		
Rosseti Tomsk	4.47%	63.29%		
Rosseti Kuban	0.00%	57.93%		

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX) Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX