

REVIEW OF WORLD STOCK MARKETS

**Despite the lack of growth drivers, European markets closed in positive territory.** In Europe, the mood was neutral, the indices spent nearly all day near zero marks. Published statistics for the day was to meet forecasts and did not have any significant effect on the dynamics of markets - the data on consumer confidence in France in January, the index of change in housing prices in 20 major cities in the U.S. S&P/CaseShiller in November was in line with expectations. At the end of the trading session the European DJStoxx 600 Index closed with a gain of 0.32%, the U.S. indices S&P 500 and DJIA added about 0.5%, the NASDAQ Index ended the trading session near zero.

REVIEW OF THE RUSSIAN STOCK MARKET

**The Russian market closed in the red in the absence of negative news from the West.** Before the opening of trading some neutral external background formed on the Russian market on January 29, as on Monday the trading in the U.S. resulted in slight opposite changes in major indices, while oil prices remained at the level of our previous day's closing. After the volatile dynamics around zero marks the beginning of the trading session on the Russian market started with profit taking - in the second half of the trading session, the loss of our indices was more than half a percent. At closing, the MICEX Index lost 0.84% and closed trading at 1,549.75 points and the RTS Index fell 0.71% to close at 1623.87 points. The MicexPWR Sector Index decreased 0.08%, reaching 1848.82 points.

ELECTRIC POWER INDUSTRY NEWS

**Russia will increase the generation of electricity by 2030 at 50.6% to 1,589 billion kWh, according to a forecast of long-term socio-economic development of Russia until 2030**

To read full text: <http://1prime.ru/MACROECONOMICS/20130129/760802266.html>

**State-owned companies continue to struggle for the redistribution of state power assets**

RusHydro is ready to exchange its shares for belonging to Inter RAO 40% of Irkutskenergo, based on their price at 20% above the market. However, Inter RAO wants to pay the money, and Rosneftegaz is still claiming the equity securities.

To read full text: <http://www.kommersant.ru/doc/2115938>

COMPANY NEWS

**Value-added services of Smolenskenergo are in demand by consumers of the region**

IDGC of Centre — Smolenskenergo division continues to increase revenue from the sale of value-added services. For 2012 it was 240.4 million rubles. The branch signed 8734 contracts for the provision of value-added services.

To read full text: [http://www.mrsk-1.ru/ru/press/news/branches/index.php?id\\_4=88041](http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=88041)

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 549,75	-0,84%	5,09%
S&P 500	1 507,84	0,51%	5,73%
FTSE 100	6 339,19	0,71%	7,48%
DJStoxx 600	290,30	0,32%	3,80%
STOXX Utilities	256,06	1,01%	-1,13%
Nikkei	10 866,72	0,39%	4,54%
Bovespa	60 406,33	0,63%	-0,90%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent, USD/bbl*	114,36	0,78%	2,93%

\* - March futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6160
Capitalisation, billion RUR *	26,006
Capitalisation, million USD *	864,62

\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-0,08%	8,28%
Shares of IDGC of Centre	-0,65%	2,67%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	1,56%	5,76%
MOESK	2,17%	18,40%
IDGC of North Caucasus	-0,35%	8,08%
IDGC of Centre and Volga Region	-1,41%	11,85%
IDGC of North-West	-2,24%	1,16%
IDGC of Urals	-1,07%	6,98%
IDGC of Siberia	0,13%	-0,03%
IDGC of South	-0,58%	3,12%
Lenenergo	-1,08%	0,84%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange  
Bloomberg  
Reuters

MRKC  
MRKC.RX  
MRKC.MM