

DAILY MARKET REVIEW

ON 22.02.2022

ELECTRIC POWER INDUSTRY NEWS

The common energy market in the EAEU will increase the level of reliability of electricity supply in the countries

The formation of a common electricity market in the Eurasian Economic Union (EAEU) will help both electricity producers and buyers, some will be able to expand sales markets, while others will be able to choose the most suitable supplier. This was stated by Director of the Energy Department of the Eurasian Economic Commission (EEC) Vadim Zakrevskiy in response to a request from TASS. The market is expected to start functioning no later than 1 January 2025.

Read full text: https://tass.ru/

COMPANY NEWS

Igor Makovskiy instructed to ensure constant, reliable power supply to all points of temporary accommodation for residents of the LPR and DPR

Igor Makovskiy, General Director of Rosseti Centre PJSC - the managing organization of Rosseti Centre and Volga region PJSC, held an operational meeting, the central topic of which was uninterrupted and high-quality power supply to temporary accommodation points hosting residents of the Donetsk and Lugansk People's Republics. To date, at least 150 such facilities are expected to operate in 15 subjects of the Companies' service area, with the possibility of staying over 50,000 people.

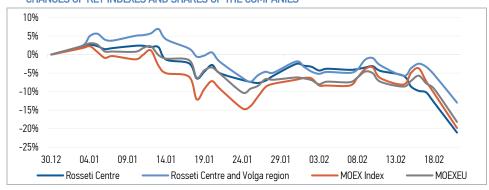
Read full text: https://mrsk-1.ru/press-center/news/

Power engineers of Tulenergo provided a sports facility in Uzlovaya with a new outdoor lighting system

Rosseti Centre and Volga region - Tulenergo completed work on an outdoor lighting system for the "Lokomotiv" sports and recreation complex in the city of Uzlovaya, Tula Region. The sports facility "Lokomotiv" includes: a 25-metre swimming pool, a gym and a large universal sports hall with spectator balconies.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2022
- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021
- Rosseti Centre and Rosseti Centre and Volga region published their performance results for 9 months of 2021 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.21
M0EX Russia	3 036,88	-10,50%	-19,81%
S&P 500	4 348,87	0,00%	-8,76%
FTSE 100	7 563,68	0,67%	2,43%
Nikkei	26 910,87	-0,78%	-6,53%
Sensex	57 683,59	-0,26%	-0,98%
CSI300	4 634,31	-0,36%	-6,20%
Bovespa	112 879,90	0,00%	7,69%

Source: MUEX, Compai	ny calculations		
Currency retec	Value	Change	
Currency rates	value	per day	fr 31.12.21
USD/RUB	75,7619	0,00%	1,98%
EURO/RUB	86,1489	0,00%	2,47%

Source: Central Bank	of Russia,	Company	calculations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 105	6 205
Trading volume, ₽ mln	58,8	90,6
Trading volume, mln pcs	180,5	451,2
Average trading volume over the last 30 days, mln pcs	40,3	100,3
% of the share capital	0,43%	0,40%

Source:	MOEX.	Company	calcul	atior
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3256	13,75	181,44
Rosseti Centre and Volga region	0,2008	22,63	298,70

Source: MOEX,	Company	calculations
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Communicate with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	-1,60%	-6,36%	
MoexEU	-9,86%	-18,16%	
Rosseti Centre*	-9,35%	-21,05%	
Rosseti Centre and Volga region*	-8,02%	-12,96%	

Source: MOEX. Company calculations

91% 23% 14% 93%	-17,11% -23,62% -17,61% -14,06%
23% 14%	-23,62% -17,61%
14%	-17,61%
93%	-14,06%
35%	-21,76%
92%	-12,29%
88%	-8,61%
31%	-19,83%
78%	-8,19%
28%	-14,80%
000/	-16,34%
82%	-13.55%
	78%

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX) Bloomberg

Reuters

MRKC MRKC RM MRKC.MM

^{* -} at the market price at MOEX