

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The cost of energy demand management services ceased to fall

According to Kommersant's data, in the second quarter of 2021, the volume of supply in the energy demand aggregation market approached 1 GW, while a total of about 740 MW will be selected. Through this mechanism, many small consumers can voluntarily decrease the load to reduce the cost of electricity. Despite the large volume of applications, prices for the service remained practically unchanged. Aggregators cannot further lower the price, otherwise participation in the mechanism will lose its economic feasibility, analysts say.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Rosseti Centre and Rosseti Center and Volga Region entered the short-list of the rating of companies by corporate ESG practice

Rosseti Centre (the public name of IDGC of Centre, PJSC, ticker - MRKC) and Rosseti Center and Volga Region (the public name of IDGC of Center and Volga Region, PJSC, ticker - MRKP) entered the short-list of companies with the assignment of a rating at the "A" level (Best corporate ESG practice in the Russian Federation).

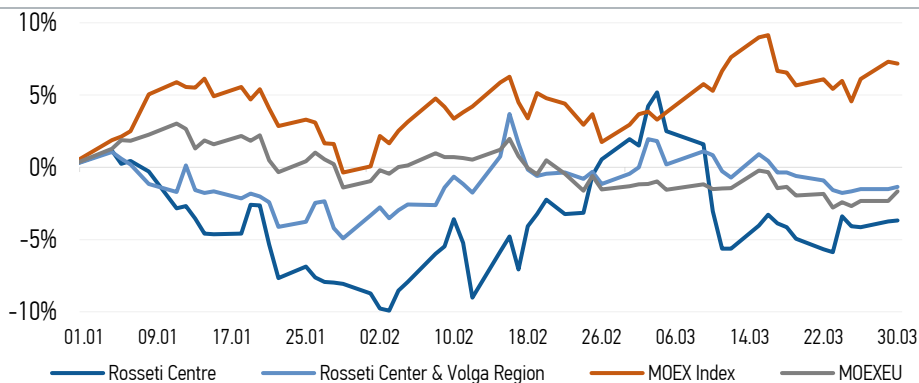
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Power engineers of Vladimirenergo improved the reliability and quality of power supply to consumers in the Suzdalsky district

As part of the implementation of the investment program, power engineers of the branch "Rosseti Center and Volga Region Vladimirenergo" reconstructed distribution grids in the actively developing settlement of Bogoslovo in the Suzdalsky district of the Vladimir region.

Read full text: <https://mrsk-cp.ru/press-center/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

30 March 2021 [Rosseti Centre and Rosseti Center and Volga Region](#) entered the short-list of the rating of companies by corporate ESG practice

26 March 2021 [Rosseti Centre - managing organization of Rosseti Center and Volga Region](#) held a conference call and webcast dedicated to the consolidated performance results of the Companies for 2020

11 March 2021 Audited consolidated financial results of "[Rosseti Center and Volga Region](#)" for 2020 were published

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 529,33	1,13%	7,31%
S&P 500	3 971,09	-0,09%	5,72%
FTSE 100	6 736,17	-0,07%	2,75%
Nikkei	29 384,52	0,71%	7,07%
Sensex	49 008,50	0,00%	2,63%
CSI300	5 046,88	0,18%	-3,15%
Bovespa	115 418,70	0,56%	-3,02%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	75,7576	-0,55%	2,55%
EURO/RUB	89,2576	-0,80%	-1,57%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 784	425
Trading volume, ₺ mln	4,0	6,0
Trading volume, mln pcs	10,3	24,0
Average trading volume over the last 30 days, mln pcs	40,8	83,4
% of the share capital	0,02%	0,02%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3862	16,30	215,22
Rosseti Center & Volga Region	0,2483	27,98	369,37

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,19%	-1,51%
MoexEU	0,35%	-2,33%
Rosseti Centre*	-0,05%	-4,14%
Rosseti Center & Volga Region*	0,16%	-1,51%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,25%	-15,23%
Rosseti FGC UES	0,38%	-3,28%
Rosseti Volga	0,23%	-2,80%
Rosseti Moscow Region	0,29%	-13,35%
Rosseti Northern Caucasus	0,00%	-8,56%
Rosseti North-West	-0,37%	-2,02%
Rosseti Ural	-0,26%	-4,57%
Rosseti Siberia	0,47%	-15,78%
Rosseti South	0,44%	-5,75%
Rosseti Lenenergo	3,56%	16,83%
Rosseti Tomsk	0,00%	-5,45%
Rosseti Kuban	0,14%	4,42%

Source: MOEX, Company calculations

* - at the market price at MOEX

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ickers

Moscow Exchange (MOEX)

Bloomberg

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MRKC
MRKC.RM
MRKC.MM