

# DAILY MARKET REVIEW

ON 08.02.2022

#### **ELECTRIC POWER INDUSTRY NEWS**

# Belousov urged not to hurry with the adoption of the law on the adjustment of the mechanism of grid connection

First Deputy Prime Minister of Russia Andrey Belousov urged not to hurry with the support in the Council of Federations of the bill, which involves adjusting the operation of the mechanism for connection to power grids. Belousov expressed this opinion during the meeting of Russian President Vladimir Putin with members of the All-Russian public organization "Business Russia".

Read full text: https://tass.ru/

#### **COMPANY NEWS**

### Smolenskenergo provided power supply to hostels in Roslavl

The branch "Rosseti Centre Smolenskenergo" completed work on connection to electric grids of two five-story hostel buildings located in the city of Roslavl. Thanks to the work performed by the power engineers, reliable power supply was provided to the hostels, in which about 300 people live. In addition, the Social Rehabilitation Centre for Minors "Teremok" and shops for residents of nearby houses are connected to the constructed transformer substation.

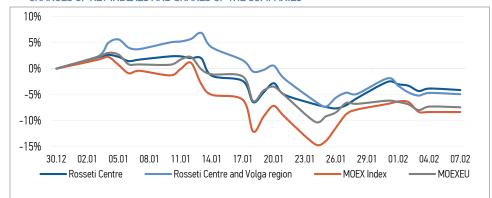
Read full text: http://www.energyland.info/

### Kalugaenergo received gratitude from the administration of the settlement of Betlitsa

Dmitry Fedorov, the head of the Kalugaenergo branch, received a letter of thanks from the Administration of the Betlitsa rural settlement. The head of the administration, Alexander Fomin, expresses gratitude to the power engineers of the Kuibyshevsky Distribution Zone and personally to the head, Mikhail Revkov, for the work done at a high level in 2021.

Read full text: <a href="https://mrsk-cp.ru/press/company">https://mrsk-cp.ru/press/company</a> news/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2022
- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021
- Rosseti Centre and Rosseti Centre and Volga region published their performance results for 9 months of 2021 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	3 470,78	-0,01%	-8,36%
S&P 500	4 483,87	-0,37%	-5,92%
FTSE 100	7 573,47	0,76%	2,56%
Nikkei	27 248,87	-0,70%	-5,36%
Sensex	57 621,19	-1,75%	-1,09%
CSI300	4 634,09	1,54%	-6,20%
Bovespa	111 996,40	-0,22%	6,84%

Source: MOEX, Company calculations					
Currency retec	Value	Change per day fr 31.12.21			
Currency rates	Value				
USD/RUB	76,0509	0,00%	2,37%		
EURO/RUB	87,1163	0,00%	3,62%		

Source: Central Bank o	<sup>r</sup> Russia,	Company	calculations
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610
7,4
3,7
35,7
13%
8

Source.	MNFX	Company	calcu	lation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3954	16,69	219,50
Rosseti Centre and Volga region	0,2193	24,71	324,97

Source:	MUEX,	Lompany	calcui	lations

Communican with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	-0,99%	-5,08%	
MoexEU	-0,15%	-7,46%	
Rosseti Centre*	-0,30%	-4,12%	
Rosseti Centre and Volga region*	-0,27%	-4,94%	
Rosseti Centre and Volga region*	-0,27%	-4,94%	

Source: MOEX, Company calculations	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	-1,37%	-11,58%	
Rosseti FGC UES	-1,37%	0,00%	
Rosseti Volga	-1,52%	-8,55%	
Rosseti Moscow Region	0,59%	-2,95%	
Rosseti Northern Caucasus	0,00%	-8,12%	
Rosseti North-West	0,30%	-1,45%	
Rosseti Ural	-0,70%	-3,62%	
Rosseti Siberia	-0,34%	-16,09%	
Rosseti South	-0,69%	-4,76%	
Rosseti Lenenergo	-1,13%	-6,44%	
Rosseti Tomsk	-6,45%	-11,63%	
Rosseti Kuban	0,00%	-7,76%	

Source: MOEX, Company calculations

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EUROLAND.com



#### **Tickers**

Moscow Exchange (MOEX)

Bloomberg

Reuters

**MRKC** MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX