

DAILY MARKET REVIEW

ON 20.04.2023

ELECTRIC POWER INDUSTRY NEWS

Rosseti approved the Sustainable Development Policy

The Board of Directors of PJSC Rosseti at a meeting on 17 April approved the Sustainable Development Policy and the Climate Change Policy of the holding, follows from the materials of the PJSC.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

The Yarenergo branch connected 500 kW of power to a crushed stone production plant in the Rostovsky district

Power engineers of the branch of Rosseti Centre, PJSC - Yarenergo have completed work on the grid connection of a crushed stone production plant in the Rostovsky district of the Yaroslavl region. The plant has been operating since July 2022 and produces crushed stone of various fractions, sand, gravel, crushed stone-sand and sand-gravel mixtures. The production volume is up to 1,000 tons per day.

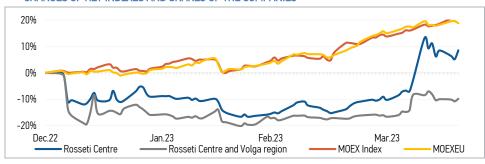
Read full text: https://eepir.ru/

Udmurtenergo connected three new houses of the "Scandinavia" residential complex to the company's grids

The branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo has connected apartment buildings of the "Scandinavia" residential complex located in the Pervomaisky district of the capital of the Udmurt Republic to the company's grids. More than 1,500 residents of Izhevsk will live in spacious apartments of modern, comfortable and high-tech houses. In the adjoining territory of the residential complex, there are sports and children's playgrounds lit at night.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call
 and webcast dedicated to the performance results of the Companies for 2022
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> under RAS for 2022 published
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under IFRS for 2022 published

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 606.55	-0.35%	21.00%
S&P 500	4 154.52	-0.01%	8.20%
FTSE 100	7 898.77	-0.13%	6.00%
Nikkei	28 606.76	-0.18%	9.63%
Sensex	59 567.80	-0.27%	-2.09%
CSI300	4 124.56	-0.90%	6.53%
Bovespa	103 912.94	-2.12%	-5.31%

Sourco	MOEY	Company	calcu	lation
Juli ce:	I'IUEA,	COMPUNITY	LUILLUI	ulluli

Currency retec	Value	Change		
Currency rates	Value	per day fr 31.12.22		
USD/RUB	81.6028	-0.03%	16.02%	
EURO/RUB	89.5713	-0.10%	18.39%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	16 691	2 955
Trading volume, ₽ mln	352.8	87.6
Trading volume, mln pcs	1 019.8	390.8
Average trading volume over the last 30 days, mln pcs	430.6	395.5
% of the share capital	2.42%	0.35%

Source: MOEX, Com	pany calculations
-------------------	-------------------

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3460	14.61	179.01
Rosseti Centre and Volga region	0.2241	25.26	309.49

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	1.04%	9.41%	
MoexEU	-0.70%	18.81%	
Rosseti Centre*	3.22%	8.53%	
Rosseti Centre and Volga region*	1.08%	-9.82%	

Source: MOEX, Company calculations

Source: MOEX, Company calculations	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-1.05%	21.30%	
Rosseti Volga	-0.13%	39.21%	
Rosseti Moscow Region	0.54%	2.53%	
Rosseti Northern Caucasus	-0.59%	43.71%	
Rosseti North-West	-0.97%	37.24%	
Rosseti Ural	-0.74%	8.75%	
Rosseti Siberia	-1.35%	47.77%	
Rosseti South	-0.23%	33.79%	
Rosseti Lenenergo	-2.01%	86.31%	
Rosseti Tomsk	0.89%	58.39%	
Rosseti Kuban	-0.56%	59.18%	

Source: MOEX. Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX) Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX