

REVIEW OF WORLD STOCK MARKETS

**Monday's trading on the European markets was going without any clear vector.** European statistics published during the day was of a mixed character, not allowing the indices to determine the direction of motion. On the one hand, the data on business activity in April in the service sector in the Eurozone, Germany, France and Italy was better than expected, on the other hand - the decline in retail sales in the Eurozone in March on an annualized basis exceeded analysts' forecasts. Neutral start of trading in the U.S. had no significant impact on the dynamics of trading. At the end of the trading session, the European DJStoxx 600 Index closed nearly unchanged, the US S&P 500 Index rose by 0.19%.

REVIEW OF THE RUSSIAN STOCK MARKET

**The Russian market was looking better than western ones thanks to oil prices.** Before the opening of trading some moderately positive external background formed on the Russian market on May 6. Last Friday, the major U.S. indices closed growing 1.0-1.1% up with the next update of highs for S&P500 and DJIA on strong labour market data. The Russian market had its sideways dynamics all day around the zero mark, consolidating after a strong growth over the past week. It was able to show a small increase due to continuing rising in oil prices. At closing, the MICEX Index gained 0.38% to close trading at 1,413.43 points, the RTS Index rose by 0.16% to close at 1,432.15 points. The MicexPWR Sector Index decreased by 0.67%, reaching 1,313.57 points. The main contribution to the reduction of the Sector Index - over 70% - was made by shares of FGC and IDGC Holding, adjusting after more than a 20% increase in the previous week.

ELECTRIC POWER INDUSTRY NEWS

**The loss of FGC UES under RAS in 1Q 2013 is 1.38 billion rubles against 3 billion rubles profit a year earlier**

To read full text: <http://www.bigpowernews.ru/news/document49618.phtml>

COMPANY NEWS

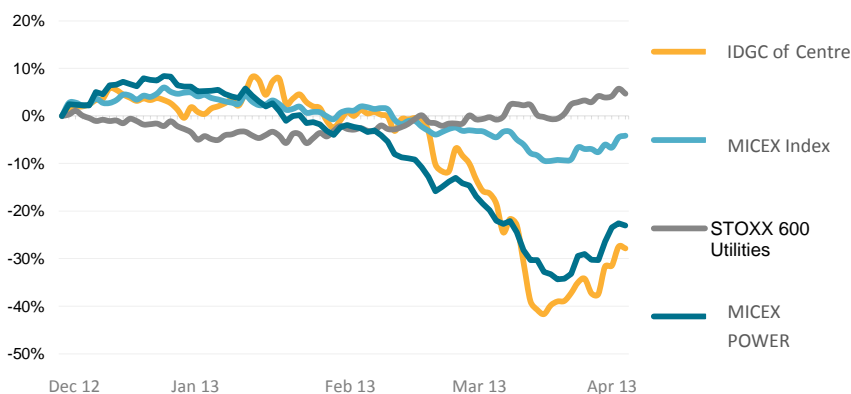
**IDGC of Centre has published its financial statements for the 1st quarter of 2013 (RAS), the indicators: revenue and gross profit showed an increase of 21.5% and 21.0%**

To read full text: [http://www.mrsk-1.ru/ru/press/news/company/?id\\_4=88404](http://www.mrsk-1.ru/ru/press/news/company/?id_4=88404)

**The Board of Directors of IDGC of Centre approved and recommended to the Annual General Meeting of Shareholders to allocate 862.9 million rubles to pay dividends**

The dividend policy and dividend history of IDGC of Centre can be found at: [http://www.mrsk-1.ru/ru/investors/dividend/dividend\\_history/](http://www.mrsk-1.ru/ru/investors/dividend/dividend_history/)

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 413,43	0,38%	-4,16%
S&P 500	1 617,50	0,19%	13,41%
FTSE 100	6 521,46	0,00%	10,57%
DJStoxx 600	300,97	-0,02%	7,61%
STOXX Utilities	271,09	-0,99%	4,68%
Nikkei	13 694,04	0,00%	31,73%
Bovespa	55 429,88	-0,10%	-9,06%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	105,46	1,22%	-5,09%

\* - June futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,4329
Capitalisation**, billion RUR	18,28
Capitalisation**, million USD	588,73

\*\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-0,67%	-23,07%
Shares of IDGC of Centre	-0,51%	-27,85%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-1,57%	-33,79%
MOESK	-0,70%	-11,23%
IDGC of Northern Caucasus	4,59%	-40,72%
IDGC of Centre and Volga Region	-0,37%	-17,73%
IDGC of North-West	0,76%	-25,87%
IDGC of Urals	-1,53%	-30,24%
IDGC of Siberia	-1,15%	-2,27%
IDGC of South	-0,92%	-19,05%
Lenenergo	3,81%	-24,63%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange  
Bloomberg  
Reuters

MRKC  
MRKC.RX  
MRKC.MM