

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The Ministry of Construction plans to digitize housing and communal services for 375 billion rubles

Digitalization of the construction industry and housing and communal services in Russia will cost 393 billion rubles until 2030, follows from the documents of the Ministry of Construction, with which Kommersant got acquainted. Most, 375 billion rubles, will be spent on housing and communal services. The ministry plans to oblige resource supplying organizations and management companies to install IoT sensors on their infrastructure at their own expense. This will require changes in the legislation on tariff setting. But the resource suppliers themselves object that the project was not agreed with them, and the rates of growth of tariffs for housing and communal services are already high.

Read full text: <https://www.kommersant.ru>

## COMPANY NEWS

### Belgorodenergo connected 2,728 new customers to grids for six months

According to the results of the first half of the year, "Rosseti Centre Belgorodenergo" connected 2,728 new customers to power grids, including 525 legal entities and 2,203 individuals. The total capacity of the executed grid connection agreements amounted to 57.6 MW.

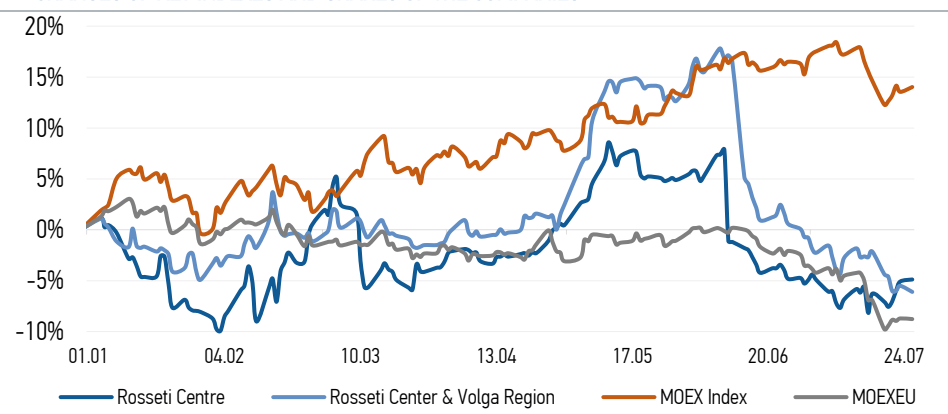
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Udmurtenergo ensures the industrial safety of its employees

Ensuring the safety of personnel at all stages of the production process is one of the most important priorities for "Rosseti Center and Volga Region Udmurtenergo". Measures aimed at improving the industrial safety system are implemented in accordance with the Comprehensive Program of Rosseti Center and Volga Region to reduce the risk of injury to personnel at facilities of the power grid complex in 2021-2022.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021

## IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 750,10	0,42%	14,02%
S&P 500	4 422,30	0,24%	17,74%
FTSE 100	7 025,43	-0,03%	7,16%
Nikkei	27 833,29	1,04%	1,42%
Sensex	52 852,27	-0,23%	10,68%
CSI300	4 925,30	-3,22%	-5,49%
Bovespa	126 003,90	0,76%	5,87%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,7663	0,10%	-0,15%
EURO/RUB	86,8451	-0,09%	-4,23%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	598	772
Trading volume, ₺ mln	4,9	10,5
Trading volume, mln pcs	12,8	44,5
Average trading volume over the last 30 days, mln pcs	19,3	73,3
% of the share capital	0,03%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3816	16,11	218,40
Rosseti Center & Volga Region	0,2367	26,68	361,62

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,13%	-0,44%
MoexEU	-0,07%	-8,78%
Rosseti Centre*	0,21%	-4,89%
Rosseti Center & Volga Region*	-0,63%	-6,11%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,19%	-27,49%
Rosseti FGC UES	-0,58%	-8,97%
Rosseti Volga	0,09%	-16,64%
Rosseti Moscow Region	1,43%	-13,75%
Rosseti Northern Caucasus	0,59%	-7,74%
Rosseti North-West	2,09%	-10,30%
Rosseti Ural	-0,28%	-12,48%
Rosseti Siberia	-3,05%	-25,42%
Rosseti South	0,22%	-7,19%
Rosseti Lenenergo	-0,50%	14,15%
Rosseti Tomsk	0,00%	-5,45%
Rosseti Kuban	-0,30%	-1,03%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM