

DAILY MARKET REVIEW

ON 10.08.2023

ELECTRIC POWER INDUSTRY NEWS

AFK Sistema agreed with the government on the development of hydrogen energy

AFK Sistema signed an agreement of intent with the authorities on the development of hydrogen energy, the press service of the government reports. The document was signed by Deputy Prime Minister Alexander Novak and Corporation President Tagir Sitdekov. The agreement is aimed at stimulating new developments, commercialization and implementation of domestic hydrogen technologies in various sectors of the economy, defines the principles of interaction between the parties within the framework of the "road map" for the development of this high-tech area in Russia until 2024.

Read full text: https://www.interfax.ru/

COMPANY NEWS

Tverenergo is testing thermal indicators at substations in the Tver region

Since the beginning of 2023, about 5,000 temperature indicators have been installed at substations and other power facilities in Tverenergo's service area. This is the name of special stickers that irreversibly change colour when contact connections are overheated. Experience in the operation of power equipment shows that contact connections are one of the weak points in the diagnosis and control of power supply devices. Their overheating can lead to damage to electrical equipment, process failures and fires.

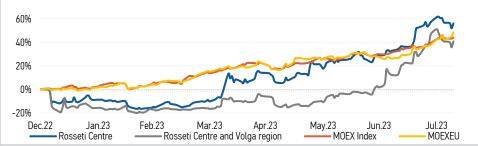
Read full text: https://eepir.ru/

Since the beginning of the year Ivenergo has connected more than 1,500 new consumers

The branch of Rosseti Centre and Volga region, PJSC - Ivenergo summed up the results of work on connection to power grids for 6 months of 2023. The enterprise provided more than 1,500 new consumers with electricity. The total capacity of the connected facilities was 35 MW.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 published
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 099.52	0.46%	43.89%
S&P 500	4 467.71	-0.70%	16.36%
FTSE 100	7 587.30	0.80%	1.82%
Nikkei	32 204.33	-0.53%	23.41%
Sensex	65 995.81	0.23%	8.47%
CSI300	3 967.57	-0.31%	2.48%
Bovespa	118 408.77	-0.57%	7.90%

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	96.0755	-0.51%	36.59%

105.4352

-0.58%

39.36%

Source: Central Bank of Russia, Company calculations

EURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	7 932	5 316
Trading volume, ₽ mln	166.3	144.2
Trading volume, mln pcs	334.3	412.1
Average trading volume over the last 30 days, mln pcs	278.8	640.5
% of the share capital	0.79%	0.37%

Source:	MOEX.	Company	calcul	ations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4976	21.01	218.66
Rosseti Centre and Volga region	0.3499	39.43	410.44

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.15%	2.50%	
MoexEU	2.54%	48.50%	
Rosseti Centre*	2.73%	56.09%	
Rosseti Centre and Volga region*	3.70%	40.80%	

Source: MOEX, Company calculations

C-i-l	C	Change*		
Grid companies	per day	fr 31.12.22		
Rosseti	7.21%	50.78%		
Rosseti Volga	6.39%	149.72%		
Rosseti Moscow Region	3.96%	33.18%		
Rosseti Northern Caucasus	8.86%	117.35%		
Rosseti North-West	26.83%	139.54%		
Rosseti Ural	5.71%	137.23%		
Rosseti Siberia	6.86%	193.32%		
Rosseti South	10.64%	104.85%		
Rosseti Lenenergo	3.79%	150.93%		
Rosseti Tomsk	25.11%	298.95%		
Rosseti Kuban	22.25%	1143.85%		

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM