



REVIEW OF WORLD STOCK MARKETS

Western markets on Thursday were dominated by buyers. Market participants are still concerned about a possible slowdown in economic stimulus in the U.S., another signal of the Fed's willingness to roll stimulation in the foreseeable future came from the chief executive officer of the Federal Reserve Bank of Boston E. Rosengren, who said that the issue is likely to be taken up in the next few months. On Thursday, however, these concerns did not disturb the Western markets. European markets rose by an average of more than half a percent. U.S. stock markets also opened with more than a half-point increase, despite the published statistics: estimation of U.S. GDP growth in the I quarter was reduced to 2.4% from 2.5% in annual terms, while analysts expected no change, the number of initial unemployment benefits applications for the week rose against the unchanged forecast figure, the number of people on the dole increased more than expected. At the end of the trading session, the European DJStoxx 600 Index closed with a gain of 0.35%, the US S&P 500 Index rose 0.37%.

REVIEW OF THE RUSSIAN STOCK MARKET

Oil prices did not let the Russian market grow up. Before the opening of trading some mixed external background formed on the Russian market on May 30. Throughout the day, uncertain mood prevailed at the Russian market - the MICEX Index showed a volatile sideways trend with opposite changes within half a percent. The positive dynamics in the western exchanges did not impress the participants of the domestic market, which closed in negative territory, an additional negative was a dollar decline of oil prices from the morning levels. At the end of the day, the MICEX Index fell by conditional 0.01% to close trading at 1,361.26 points and the RTS Index on the ruble weakening decreased by 0.71% to close at 1,350.42 points. The MicexPWR Sector Index lost 1.37%, reaching 1,242.70 points.

ELECTRIC POWER INDUSTRY NEWS

Banks are not willing to provide guarantees to the energy sector

Under the new rules of the market a retailer that has delayed payments for three days must obtain a bank or a financial guarantee. But banks require guarantee provision and have already refused several companies; owners of retailers may lose their business.

To read full text: <http://www.rbcdaily.ru/tek/562949987158016>

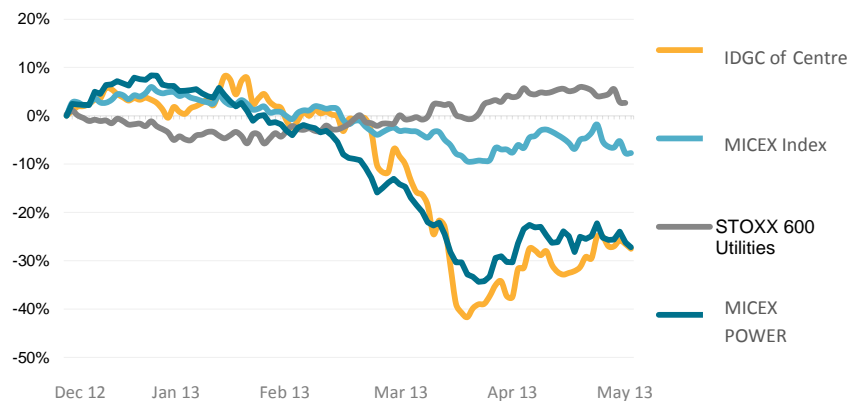
COMPANY NEWS

The Board of Directors of IDGC of Centre approved the execution of the business plan and the implementation of the investment program of the Company for 2012

May 29, 2013 a meeting of the Board of Directors was held, which approved the report of General Director "On the execution of the business plan and investment program of IDGC of Centre in the 4th quarter of 2012 and following the results of 2012"

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88495

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 361,26	-0,01%	-7,69%
S&P 500	1 654,41	0,37%	16,00%
FTSE 100	6 656,99	0,45%	12,87%
DJStoxx 600	303,55	0,35%	8,53%
STOXX Utilities	265,93	-0,19%	2,68%
Nikkei	13 589,03	-5,15%	30,72%
Bovespa	54 634,69	0,00%	-10,36%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	102,19	-0,23%	-8,03%

* - June futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,4349
Capitalisation**, billion RUR	18,36
Capitalisation**, million USD	582,50

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-1,37%	-27,22%
Shares of IDGC of Centre	-1,36%	-27,52%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-6,19%	-22,03%
MOESK	0,15%	-11,13%
IDGC of Northern Caucasus	0,38%	-39,81%
IDGC of Centre and Volga Region	-0,72%	-18,42%
IDGC of North-West	-1,18%	-26,02%
IDGC of Urals	0,00%	-8,83%
IDGC of Siberia	0,06%	-5,60%
IDGC of South	1,24%	-21,61%
Lenenergo	-0,67%	-27,18%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
Bloomberg
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MRKC
MRKC.RX
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