

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The selection of projects to upgrade old thermal power plants was postponed to December

As Kommersant found out, the government is postponing the date for the selection of investment projects for the fourth time under the program for the modernization of old thermal power plants with commissioning in 2026. The tender is now scheduled for 1 December.

Read full text: <https://www.kommersant.ru/doc>

COMPANY NEWS

Employees of the branch "Rosseti Centre Smolenskenergo" supported the volunteer patriotic project #ToRemember

On 21 September 2020, on the eve of the Day of the liberation of the Smolensk region from the Nazi invaders, in the year of the 75th anniversary of the Great Victory, a solemn meeting was held near the town of Demidov, during which an information stand was opened at the Memorial Complex "Field of Memory" dedicated to Soviet soldiers who fell during the Great Patriotic War on the territory of the Demidovsky district.

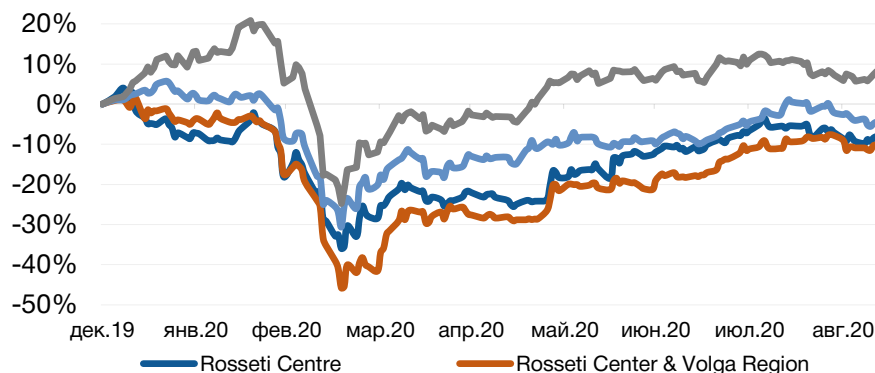
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Power engineers of Kirovenergo repaired the most important substation of the Verkhnekamsky district of the Kirov region

In 2020, the Kirov branch of Rosseti Center and Volga Region carried out a large-scale repair of the 110 kV Kirs substation, on which the power supply of most of consumers of the Verkhnekamsky district of the Kirov region depends.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

www.mrsk-1.ru/ru/investors/



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 863,67	-2,99%	-5,98%
S&P 500	3 281,06	-2,26%	1,56%
FTSE 100	5 804,29	-3,38%	-23,04%
Nikkei	23 360,30	0,00%	-1,25%
Sensex	38 857,08	0,03%	-5,81%
CSI300	4 698,10	-0,82%	14,68%
Bovespa	96 990,70	-2,88%	-16,13%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	75,0319	0,00%	21,20%
EURO/RUB	88,9578	0,00%	28,29%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change per day
Number of deals, pcs		652		1 022
Trading volume, ₺ mln		9,5		19,1
Trading volume, mln pcs		31,6		87,2
Average trading volume over the last 30 days, mln pcs		17,2		78,4
% of the share capital		0,07%		0,08%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2954	12,65	168,57
Rosseti Center & Volga Region	0,2152	24,64	328,34

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-1,88%	-5,34%
MoexEU	-2,81%	8,87%
Rosseti Centre**	-2,89%	-6,81%
Rosseti Center & Volga Region**	-2,80%	-9,96%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-3,70%	6,96%
Rosseti FGC UES	-2,82%	0,41%
Rosseti Volga	-0,65%	-22,70%
Rosseti Moscow Region	0,00%	-0,97%
Rosseti Northern Caucasus	-1,10%	-16,27%
Rosseti North-West	-0,69%	-6,36%
Rosseti Ural	-2,60%	-13,70%
Rosseti Siberia	-1,27%	-24,60%
Rosseti South	-0,83%	-22,52%
Rosseti Lenenergo	-0,86%	-18,04%
Rosseti Tomsk	-0,48%	-3,02%
Rosseti Kuban	-1,22%	14,78%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM