

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Yevgeny Grabchak: "It is necessary to pursue a tough policy in relation to ownerless facilities of the fuel and energy complex and operated by unscrupulous owners"

It is necessary to pursue a tough policy in relation to ownerless facilities of the fuel and energy complex and those operated by unscrupulous owners, Yevgeny Grabchak said at a meeting of the Commission of the State Council of the Russian Federation dedicated to industrial safety in the fuel and energy complex. Deputy Minister noted that there are almost 20 thousand hazardous production facilities in the fuel and energy complex.

Read full text: <https://minenergo.gov.ru/>

COMPANY NEWS

Rosseti Centre expects growth in financial performance by the end of 2021

Rosseti Centre expects growth in financial indicators at the end of 2021 in comparison with 2020. This was announced by the head of the company Igor Makovskiy during a press conference. According to him, the company's revenue may grow by 8%, and EBITDA - by 7%. Thanks to this, Rosseti Centre plans to increase the volume of dividend payments based on the results of the outgoing year. At the same time, Makovskiy stressed that in 2022 the company also expects growth in financial indicators against the backdrop of overcoming the coronavirus crisis.

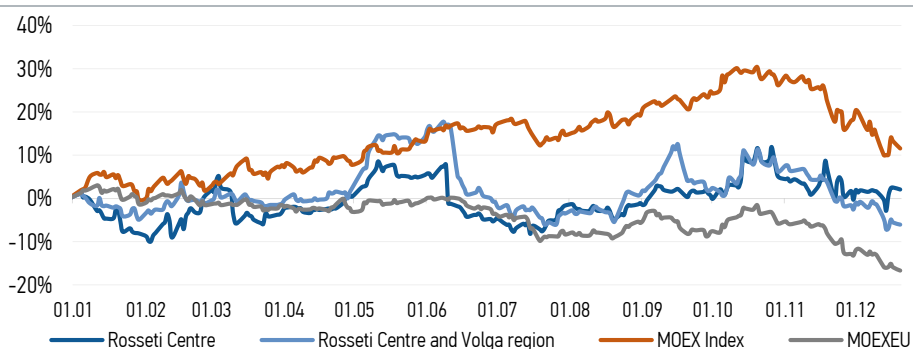
Read full text: <https://quote.rbc.ru/news/>

54 crews of power engineers restore power supply in the Vladimir region

In the Vladimir region, power engineers are restoring power supply, interrupted due to a strong blizzard on weekends. This was reported by the press service of Rosseti Centre and Volga region - Vladimirenergo. "On the night of 19-20 December, snowfall and gusts of wind caused technological failures in the work of utilities in the south-western, western and eastern districts," the company specified.

Read full text: <https://vlad.aif.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 669,05	-1,46%	11,55%
S&P 500	4 568,02	-1,14%	21,62%
FTSE 100	7 198,03	-0,99%	9,80%
Nikkei	27 937,81	-2,13%	1,80%
Sensex	55 822,01	-2,09%	16,90%
CSI300	4 880,42	-1,50%	-6,35%
Bovespa	105 019,80	-2,03%	-11,76%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,7330	0,00%	-0,19%
EURO/RUB	83,5026	0,00%	-7,92%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	481	1 074
Trading volume, P mln	6,6	11,4
Trading volume, mln pcs	16,2	48,3
Average trading volume over the last 30 days, mln pcs	36,9	56,9
% of the share capital	0,04%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4096	17,29	234,53
Rosseti Centre and Volga region	0,2368	26,69	361,94

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,47%	2,10%
MoexEU	-0,88%	-16,66%
Rosseti Centre*	-0,44%	2,09%
Rosseti Centre and Volga region*	-0,50%	-6,07%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,99%	-38,35%
Rosseti FGC UES	0,87%	-27,80%
Rosseti Volga	-0,50%	-25,99%
Rosseti Moscow Region	-0,64%	-11,31%
Rosseti Northern Caucasus	1,26%	-7,47%
Rosseti North-West	-1,88%	-8,65%
Rosseti Ural	-1,22%	10,01%
Rosseti Siberia	-2,90%	-12,65%
Rosseti South	-1,11%	-8,42%
Rosseti Lenenergo	-3,00%	48,57%
Rosseti Tomsk	-0,83%	-7,27%
Rosseti Kuban	-0,15%	-4,87%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)