

ELECTRIC POWER INDUSTRY NEWS
The State Duma Energy Committee supported the introduction of the “take-or-pay” principle in power grids and advance funding for generation construction

According to Kommersant, the State Duma Energy Committee supported the introduction of the “take-or-pay” principle in power grids and advance funding for generation construction, as stipulated by the Ministry of Energy’s bill on the creation of a development institute in the electricity market. Analysts believe these initiatives could lead to higher electricity costs for consumers.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS
Orelenegero helps providers legalize the deployment of fiber optic cables on power line poles

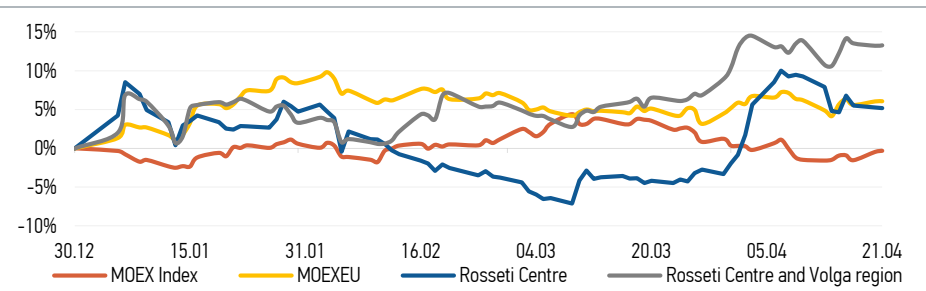
The branch of Rosseti Centre - Orelenegero continues to identify cases of unauthorized installation of fiber optic communication lines at the company’s power facilities. Since 2023, 57,216 power transmission line poles with illegal fiber-optic communication lines have been identified in the region, including 652 since the beginning of 2026.

Read full text: <https://energyland.info/>

At the All-Russian Job Fair Kirovenergo’s employees told job seekers about the benefits of working for the energy company

Specialists from the branch of Rosseti Centre and Volga region - Kirovenergo participated in the regional stage of the All-Russian Job Fair “Work in Russia. Time of Opportunities”. The event was held in all districts of the Kirov region. In the city of Kirov, energy specialists organized an interactive platform for visitors.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES

IR-NEWS

- [Rosseti Centre](#) approved the Business Plan for 2026 and forecast indicators for 2027-2030
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published its audited consolidated financial statements under IFRS for 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published its financial statements for 2025 under RAS
- [Rosseti Centre and Volga region](#) approved the Business Plan for 2026 and forecast indicators for

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World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 757.70	0.15%	-0.32%
S&P 500	7 064.01	-0.63%	2.43%
FTSE 100	10 498.09	-1.05%	5.61%
Nikkei	59 349.17	0.89%	17.90%
Sensex	79 273.33	0.96%	-6.38%
CSI300	4 768.00	0.22%	2.51%
Bovespa	196 132.06	0.00%	21.73%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	75.2370	-1.07%	-2.85%
EURO/RUB	88.3769	-1.39%	-3.39%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	765	634
Trading volume, ₪ mln	5.8	17.2
Trading volume, mln pcs	6.4	27.8
Average trading volume over the last 30 days, mln pcs	40.3	58.3
% of the share capital	0.02%	0.02%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0.9032	38.13	506.82
Rosseti Centre and Volga region	0.6186	69.71	926.60

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	-0.05%	13.52%
MoexEU	0.02%	6.07%
Rosseti Centre*	-0.04%	5.19%
Rosseti Centre and Volga region*	0.05%	13.26%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	0.35%	-3.06%
Rosseti Volga	-1.63%	26.03%
Rosseti Moscow Region	-0.34%	30.11%
Rosseti Northern Caucasus	0.93%	20.45%
Rosseti North-West	-0.76%	36.01%
Rosseti Ural	-0.69%	26.81%
Rosseti Siberia	1.12%	-5.98%
Rosseti South	0.81%	-7.41%
Rosseti Lenenergo	2.12%	4.39%
Rosseti Tomsk	3.02%	14.33%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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