

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately positive external background formed on the Russian market on July 12. On statements of the head of the U.S. Federal Reserve to continue the stimulus policy the U.S. indices rose by 1.1-1.6%, while the S&P500 and DJIA indicators updated their historical highs. At the same time, Asia-Pacific stock markets traded mixed with the changes in the average within half a percent, U.S. index futures were in negative territory. Investor sentiment worsened after the statement of the Minister of Finance of the PRC that the growth of the Chinese economy, by his estimations, to be this year about 7%, which is lower than the official forecast of 7.5%. August Brent was trading around the level of \$107.5 per barrel - half a dollar lower than our closing on Thursday.

The Russian market, as well as on Thursday, looked much better than the European exchanges. In the middle of the trading session, the MICEX Index added a little less than 2% on the average half-point increase in Europe. During the day, buyers were supported by both European news and reporting of U.S. banks. S&P Agency confirmed the highest credit rating with a stable outlook in Germany, the "troika" of creditors agreed in August to delay an assessment of the conditions for Portugal's aid program, and the data on the industrial production in the Eurozone in May were out in line with expectations. In the U.S., strong quarterly results presented by JPMorgan and Wells Fargo - both the profits and revenue were better than analysts' forecasts. In the afternoon, statistics from the United States had a little pressure on Western markets: firstly, the rise in producer prices in June exceeded expectations and was the fastest since September last year, secondly, preliminary data on consumer confidence in July were worse than expected. At the same time, Russian indices, ignoring these statistical data, were able to close on the daily highs.

Following the trades, the MICEX Index gained 2.20% to close trading at 1,398.22 points, the RTS Index rose by 1.97% to close at 1,348.81 points. The MicexPWR Sector Index was 0.76% up, reaching 1,194.15 points. On Western exchanges the European DJStoxx 600 Index ended the day with a decrease of 0.11%, while the U.S. S&P 500 Index rose by 0.31%.

ELECTRIC POWER INDUSTRY NEWS

"Mosebergosbyt" will sell online and at retail

The main supplier of electricity for Moscow and the Moscow region is taking other new business niches. Last year, Managing Director of Commercial Services Gennady Streltsov launched in the Moscow region a full retail store and internet site under the name "MES-light", and by 2015 hopes to organize a whole network.

To read full text: <http://www.rbcdaily.ru/tek/562949987867273>

COMPANY NEWS

Lipetskenergo summed up the activities on grid connection of outdoor lighting networks

During 5 months of 2013 IDGC of Centre — Lipetskenergo division received 597 applications for grid connection of outdoor lighting fixtures.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/?id_4=88630

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change fr 31.12.12
MICEX	1 398,22	2,20%	-5,19%
S&P 500	1 680,19	0,31%	17,81%
FTSE 100	6 544,94	0,02%	10,97%
DAX	8 212,77	0,66%	7,89%
DJStoxx 600	296,20	-0,11%	5,91%
STOXX Utilities	248,36	-1,71%	-4,10%
Nikkei	14 506,25	0,23%	39,55%
Sensex	19 958,47	1,44%	2,74%
CSI300	2 275,37	-2,21%	-9,81%
Bovespa	45 533,24	-2,34%	-25,30%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	Change fr 31.12.12
Euro/USD	1,31	0,35%	-0,99%
USD/RUB	32,59	-0,99%	7,29%
Euro/RUB	42,62	1,24%	5,95%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change fr 31.12.12
Gold, USD/oz	1 285,59	-0,03%	-23,26%
Brent*, USD/bbl	108,81	1,00%	-2,07%

* - August futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3549
Capitalisation**, billion RUB	14,98
Capitalisation**, million USD	459,79

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	0,76%	-30,06%
Shares of IDGC of Centre	-1,42%	-40,85%

Source: MICEX, Company calculations

Grid companies	Change for the day	Change fr 31.12.12
IDGC of Volga	0,48%	-22,99%
MOESK	3,36%	-17,65%
IDGC of Northern Caucasus	1,40%	-31,89%
IDGC of Centre and Volga Reg	-3,25%	-31,78%
IDGC of North-West	1,65%	-40,08%
IDGC of Urals	3,03%	-20,93%
IDGC of Siberia	-2,28%	-6,82%
IDGC of South	3,15%	-30,05%
Lenenergo	0,98%	-25,73%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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MRKC
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