

REVIEW OF STOCK MARKETS

Before the opening of trading some positive external background formed on the Russian market on October 15. The U.S. S&P500 and DJIA indices, having started their Monday 's trading session lower by 0.7%, completed with their rise of 0.4%. Most markets of the Asia-Pacific region were growing, adding an average of about half a percent. Buyers were supported by statements of American politicians about the positive negotiations on budget issues and the national debt ceiling. The U.S. President said that the talks have had "some progress", in turn, the leaders of the Democrats and Republicans in the Senate have said that an agreement is possible to be achieved this week. According to The Wall Street Journal, the compromise involves the resumption of government funding at the level of the last fiscal year for the period up to January 15, as well as raising the debt limit until February 7. In addition, the newspaper said, the two parties plan to hold comprehensive talks on budget issues with their conclusion until December 13. December Brent traded near \$110 a barrel – a dollar higher than our closing on Monday.

Another comeback of hopes for the timely conclusion of the negotiations in the U.S. on the debt ceiling became a cause for optimism in the Russian and European markets. The Russian indices spent most of the day in positive territory with more than one percent plus, and European markets added about one percent. Strong statistics from Germany gave additional support for the markets – the index of confidence in the economy rose in October to the highest level since April 2010. Against this background, a number of controversial statements of U.S. companies and released worse than expected preliminary data on manufacturing activity in New York in October did not have a significant effect on the mood of Russian and European buyers. The Russian market closed on the daily highs, despite the uncertain dynamics of U.S. indices at the beginning of the trading session.

At closing, the MICEX Index gained 1.42% to close trading at 1,531.67 points, and the RTS Index rose by 1.45% to close at 1,495.31 points. The MicexPWR Sector Index increased by 0.05%, reaching 1,078.22 points. On Western exchanges the European DJStoxx 600 Index rose by 0.83%, and the American S&P 500 Index fell by 0.71%.

ELECTRIC POWER INDUSTRY NEWS

Oleg Budargin called the main conditions for the global power industry development

Mutual trust and integration of international experience and technology are a precondition for the development of an innovative global grid complex.

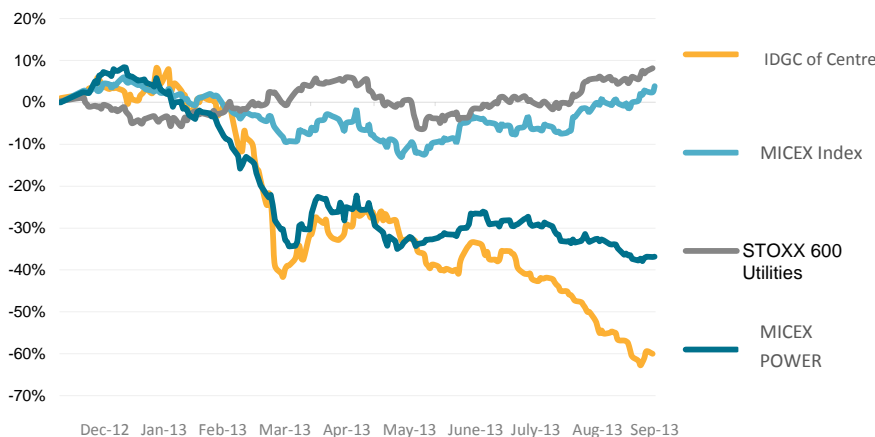
To read full text: http://www.rugrids.ru/press/news/?ELEMENT_ID=14828

COMPANY NEWS

IDGC of Centre is implementing a major investment project in the Voronezh region

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88840

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.12
MICEX	1 531.67	1,42%	3,86%
S&P 500	1 698,06	-0,71%	19,06%
FTSE 100	6 549,11	0,64%	11,04%
DAX	8 804,44	0,92%	15,66%
DJStoxx 600	314,82	0,83%	12,56%
STOXX Utilities	280,07	0,68%	8,14%
Nikkei	14 441,54	0,26%	38,93%
Sensex	20 547,62	-0,29%	5,77%
CSI300	2 467,52	-0,20%	-2,20%
Bovespa	54 980,64	1,50%	-9,80%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.12
Euro/USD	1,35	-0,57%	2,28%
USD/RUB	32,27	0,16%	6,23%
Euro/RUB	43,77	0,37%	8,79%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.12
Gold, USD/oz	1 282,35	0,78%	-23,46%
Brent*, USD/bbl	109,96	-0,97%	-1,04%

* - November futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2400
Capitalisation**, billion RUB	10,13
Capitalisation**, million USD	314,02

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day	from 31.12.12
MICEX-Power Index	0,05%	-36,85%
Shares of IDGC of Centre**	-1,52%	-60,00%

Source: MICEX, Company calculations

Grid companies	Change** for the day	fr 31.12.12
JSC Russian Grids	-3,12%	-57,13%
FGC UES	0,13%	-51,40%
IDGC of Volga	0,00%	-60,02%
MOESK	0,17%	-20,43%
IDGC of Northern Caucasus	-0,75%	-40,45%
IDGC of Centre and Volga Reg	-0,42%	-56,73%
IDGC of North-West	-0,79%	-47,94%
IDGC of Urals	1,19%	-64,00%
IDGC of Siberia	-1,93%	-12,27%
IDGC of South	-0,24%	-34,96%
Lenenergo	0,03%	-54,09%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC
MRKC.RX
MRKC.MM