

REVIEW OF WORLD STOCK MARKETS

Good macro data have allowed foreign exchanges to avoid big losses. During Friday's trading Europe was losing about half a percent, with investors ignoring the published in the middle of the day statistics: the GDP growth in Germany in the first quarter maintained at 0.1%, as expected, the indices of business confidence in the economy of Germany and France IFO and Insee, respectively, rose for the first time in three months, orders for durable goods in the U.S. in April increased twice as better than expected. The decline of U.S. stock market indicators more than half a percent in early trading did not affect the mood in Europe. At the end of the trading session, the European DJStoxx 600 Index closed with a loss of 0.21%, the US S&P 500 Index fell by 0.06%.

World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 380,88	-1,15%	-6,36%
S&P 500	1 649,60	-0,06%	15,66%
FTSE 100	6 654,34	-0,63%	12,83%
DJStoxx 600	303,35	-0,21%	8,46%
STOXX Utilities	269,71	0,06%	4,14%
Nikkei	14 612,45	0,89%	40,57%
Bovespa	56 406,21	0,10%	-7,46%

Source: Bloomberg, Company calculations

REVIEW OF THE RUSSIAN STOCK MARKET

The Russian market ended the week in the red zone. Before the opening of trading some neutral external background formed on the Russian market on May 24. After an uncertain opening without significant changes the Russian market got determined its direction of movement - following the direction changed and declined by a half-point futures on U.S. stock indices, by the second half of the day the MICEX index was down more than a percent. At the end of the day, the MICEX Index lost 1.15% to close trading at 1,380.88 points, the RTS Index fell by 0.88% to close at 1,388.52 points. The MicexPWR Sector Index decreased by 0.63%, reaching 1,269.10 points.

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	102,64	0,20%	-7,62%

* - June futures

Source: Bloomberg, Company calculations

ELECTRIC POWER INDUSTRY NEWS

The government approved a package of measures to support renewable energy through mechanisms of the wholesale electricity market

To read full text: <http://www.bigpowernews.ru/news/document49940.phtml>

Alexander Novak is for the introduction of a social norm for electricity

To read full text:

<http://jstream.ru/news/energoser/1985-aleksandr-novak-za-vvedenie-socialnoy-normy-na-elektrichestvo.html>

Shares of IDGC of Centre	Value
Last transaction, RUR	0,4381
Capitalisation**, billion RUR	18,50
Capitalisation**, million USD	587,70

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

COMPANY NEWS

In 2013, IDGC of Centre to spend over 1.76 billion rubles on repairs

IDGC of Centre has launched a large-scale repair campaign. This year about 20,000 kilometres of power lines of different voltage classes, 132 substations of 35-110 kV, and 3770 transformer substations will be repaired. A number of indicators compared to the previous year's repair program (in physical terms) increased by 10%.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88468

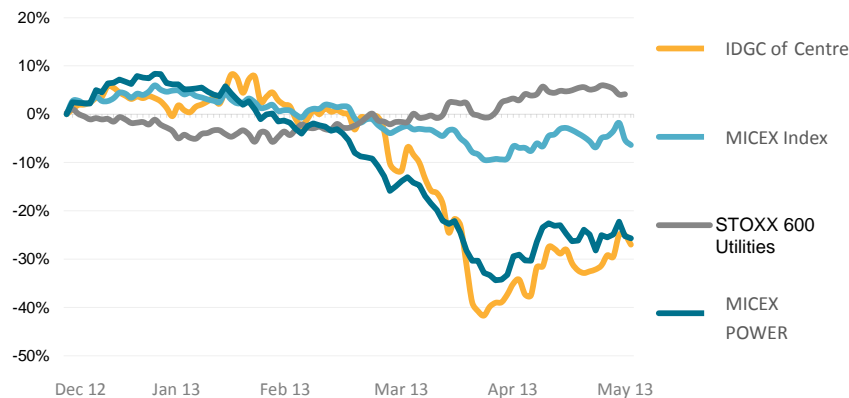
Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-0,63%	-25,67%
Shares of IDGC of Centre	-2,64%	-26,98%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	2,71%	-20,40%
MOESK	-0,24%	-10,96%
IDGC of Northern Caucasus	0,00%	-40,15%
IDGC of Centre and Volga Region	-1,30%	-10,59%
IDGC of North-West	-1,86%	-26,64%
IDGC of Urals	1,52%	-7,43%
IDGC of Siberia	0,00%	-4,69%
IDGC of South	-1,72%	-22,00%
Lenenergo	0,34%	-27,41%

Source: MICEX, Company calculations

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



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