

# **DAILY MARKET REVIEW**

#### **ELECTRIC POWER INDUSTRY NEWS**

#### Russian business agreed to create the National ESG Alliance

Russian business has agreed to create the National ESG Alliance, the initial founders include 28 companies, Sberbank CEO German Gref said on 1 December following a meeting dedicated to the creation of the organization. In September Gref proposed to create an ESG business alliance in Russia. According to him, this kind of association is necessary to interact with the government of the country and at the international level, to discuss further prospects and plans, including in the energy strategy.

Read full text: <a href="https://www.bigpowernews.ru/news/">https://www.bigpowernews.ru/news/</a>

#### **COMPANY NEWS**

# The reception of questions for the press conference of Igor Makovskiy has begun

On 20 December, at 10:00 am Moscow time, the annual press conference of General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy will take place.

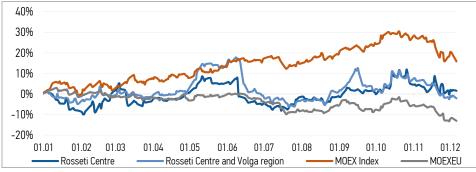
Read full text: https://rq.ru/

## Kalugaenergo offers to use the service "Grid connection support"

The branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo develops the direction of client activities in the field of consumer services and offers a wide range of additional and turnkey services. The most popular are services for the support of grid connection and construction of outdoor lighting networks using energy-efficient lighting fixtures, as well as services such as maintenance and repair of electric grids and outdoor lighting networks, design and construction of electric grids, testing and diagnostics of equipment, installation and replacement of electricity metering devices.

Read full text: https://mrsk-cp.ru/press/company\_news/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021
- Rosseti Centre and Rosseti Centre and Volga region published their performance results for 9 months of 2021 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 9 months of 2021 under RAS were published

World		Change	
indexes	Value	per day	fr 31.12.20
MOEX Russia	3 810,10	-2,63%	15,84%
S&P 500	4 591,67	1,17%	22,25%
FTSE 100	7 232,28	1,54%	10,32%
Nikkei	27 927,37	-0,36%	1,76%
Sensex	56 747,14	-1,65%	18,84%
CSI300	4 892,62	-0,17%	-6,11%
Bovespa	106 858,90	1,70%	-10,22%

Source: MUEX, Compai	ny calculations		
Currency rates	Value	C	hange
currency rates	value	and the same	6.04

Currency rates	Value	per day	fr 31.12.20
USD/RUB	73,7426	0,00%	-0,18%
EURO/RUB	83,2406	0,00%	-8,21%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	582	567
Trading volume, ₽ mln	9,1	5,8
Trading volume, mln pcs	22,3	23,6
Average trading volume over the last 30 days, mln pcs	38,9	56,0
% of the share capital	0,05%	0,02%

Source: MOEX,	Company ca	lculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4074	17,20	233,24
Rosseti Centre and Volga region	0,2467	27,80	377,02

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.20
STOXX 600 Utilities	2,17%	1,58%
MoexEU	-1,35%	-13,02%
Rosseti Centre*	-0,34%	1,55%
Rosseti Centre and Volga region*	-1,36%	-2,14%

Source: MOEX, Company calculation

Source: MUEX, Company calculations	Change*	
Grid companies	per day	fr 31.12.20
Rosseti	-2,27%	-30,67%
Rosseti FGC UES	-1,33%	-23,84%
Rosseti Volga	-2,12%	-21,72%
Rosseti Moscow Region	-1,80%	-10,17%
Rosseti Northern Caucasus	-2,15%	-4,01%
Rosseti North-West	-3,84%	-0,92%
Rosseti Ural	-0,11%	11,87%
Rosseti Siberia	-4,16%	-3,91%
Rosseti South	-1,79%	-4,00%
Rosseti Lenenergo	-4,70%	62,91%
Rosseti Tomsk	0,00%	-8,57%
Rosseti Kuban	-2,60%	-0,74%

Source: MOEX, Company calculations

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#### **Tickers**

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

**MRKC** 

<sup>\* -</sup> at the market price at MOEX