

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Business fears that prices will rise above inflation

Industrialists, relying on the new forecast of the Market Council, are asking the government to take measures to keep wholesale electricity prices within inflation. Already this year, prices may rise by 7.5%, and in 2026 - immediately by 9%, according to the "Community of Energy Consumers". The Ministry of Energy, the Federal Antimonopoly Service and the Ministry of Economic Development promise to consider the proposals. At the same time, the power engineers themselves call the prices for industry in Russia the lowest in the world.

Read full text: <https://www.kommersant.ru/>

## COMPANY NEWS

### Lipetskenergo's power engineers remind children about electrical safety rules on the eve of summer holidays

Power engineers of the branch "Rosseti Centre Lipetskenergo" held another lesson on electrical safety for pupils of secondary school # 5 in the city of Gryazi of the Lipetsk region. The schoolchildren learned about what electricity is and how to handle it at home and outdoors.

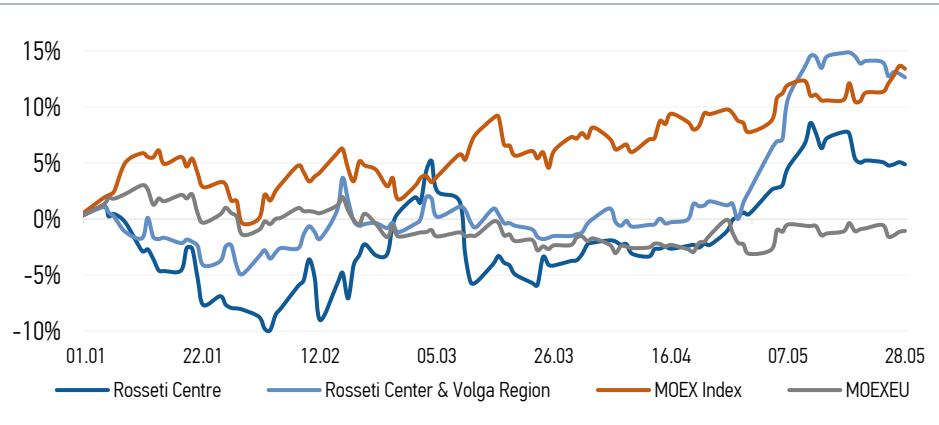
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### A children's press conference was held at Kalugaenergo for the first time

The press conference was organized for pupils of children's centres of additional education in Kaluga: the children's technopark "Quantorium", the centre of additional education named after Y.A. Gagarin, educational organizations of the regional centre, in which children are trained in the direction of "journalism".

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webinar dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021
- The Boards of Directors of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) decided to convene the Annual General Meeting of Shareholders in the form of absentee voting

## IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 730,55	-0,22%	13,42%
S&P 500	4 204,11	0,08%	11,93%
FTSE 100	7 041,23	0,31%	7,40%
Nikkei	29 149,41	2,10%	6,21%
Sensex	51 422,88	0,60%	7,69%
CSI300	5 321,09	-0,32%	2,11%
Bovespa	125 561,40	0,96%	5,50%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,4580	-0,02%	-0,57%
EURO/RUB	89,6555	-0,32%	-1,13%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 052	1 451
Trading volume, ₺ mln	11,3	26,0
Trading volume, mln pcs	26,8	91,5
Average trading volume over the last 30 days, mln pcs	28,2	129,8
% of the share capital	0,06%	0,08%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4208	17,77	241,84
Rosseti Center & Volga Region	0,2840	32,01	435,71

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,40%	0,84%
MoexEU	0,07%	-1,06%
Rosseti Centre*	-0,19%	4,89%
Rosseti Center & Volga Region*	-0,28%	12,65%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,09%	-21,01%
Rosseti FGC UES	-0,28%	-2,10%
Rosseti Volga	0,34%	-11,93%
Rosseti Moscow Region	0,69%	-10,60%
Rosseti Northern Caucasus	-1,49%	-10,33%
Rosseti North-West	0,40%	-7,54%
Rosseti Ural	0,28%	-11,25%
Rosseti Siberia	-0,16%	-17,47%
Rosseti South	-0,11%	-6,26%
Rosseti Lenenergo	-0,17%	15,49%
Rosseti Tomsk	0,00%	-3,38%
Rosseti Kuban	-0,14%	2,06%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM