

## **DAILY MARKET REVIEW**

### ON 20.08.2025

### **ELECTRIC POWER INDUSTRY NEWS**

### Rosseti plans to purchase ₱10.4 billion worth of vehicles from the GAZ Group in 2025–2027

The tender for the right to conclude contracts for the supply of vehicles and special equipment on the GAZ chassis or its analogues to branches and subsidiaries of Rosseti in the next two years was announced on 18 August. According to the procurement documentation, the largest volumes of equipment purchases are planned for Rosseti Centre (for RUB 2.4 billion), Rosseti Centre and Volga region (1.9 billion), Rosseti Volga (1.8 billion), and Rosseti Ural (1.7 billion), as well as for a number of branches of transmission electric grids (for a total of RUB 1.4 billion).

Read full text: https://peretok.ru

### **COMPANY NEWS**

# Yaroslavl power engineers of Rosseti Centre are winners of the Energy Race among employees of 20 branches of Rosseti Centre and Rosseti Centre and Volga region

Employees of the branch of Rosseti Centre, PJSC - Yarenergo won the gold cup of the Energy Race - a competition within the framework of the military-patriotic rally of employees of Rosseti Centre and Rosseti Centre and Volga region. The event was held in the Vladimir region and brought together 200 power engineers. At the competition, the teams had to run 8 kilometres over rough terrain and overcome obstacles.

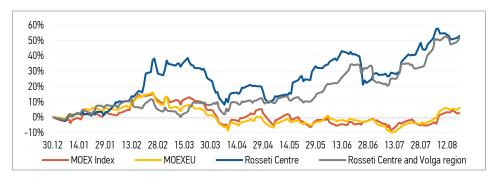
Read full text: https://yar.mk.ru

# Rosseti Centre and Volga region - Vladimirenergo organized electrical safety classes in the Ikar and Tonus children's camps

Specialists from the branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo organized training classes on electrical safety for children vacationing in the Ikar and Tonus health camps in the Sobinsky district of the Vladimir region. The events were held as part of the program for prevention of electrical injuries among the younger generation.

Read full text: https://www.mrsk-cp.ru

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region
- Annual General Meeting of Shareholders of Rosseti Centre held

#### World Value indexes fr 31.12.24 per day MOFX Russia 2 965.66 2.87% 0.49% S&P 500 6 411.37 -0.59% 8.54% FTSE 100 9 189,22 0,34% 13,15% Nikkei 43 240.00 -1,09% 8.39% Sensex 81 644,39 0,46% 4,34% CSI300 4 223.37 -0.38% 5,61% 134 432.00 Bovespa -2,10% 11,76%

	Source:	MOEX,	Company	calcui	lations
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Currency retec	Value	Change		
Currency rates		per day	fr 31.12.24	
USD/RUB	80,4256	0,50%	-20,90%	
EURO/RUB	94,0884	0,40%	-11,32%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	966	968
Trading volume, ₽ mln	15,7	34,1
Trading volume, mln pcs	21,5	65,4
Average trading volume over the last 30 days, mln pcs	64,9	97,2
% of the share capital	0,05%	0,06%

Source: MOEX,	Company	calcu	lations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,7326	30,93	384,56
Rosseti Centre and Volga region	0,5219	58,82	731,32

Source: MOEX, Company calculations

Change		
per day	fr 31.12.24	
0,28%	15,89%	
1,24%	6,33%	
0,77%	52,88%	
1,52%	51,72%	
	0,28% 1,24% 0,77%	

Source: MOEX, Company calculations

C-i-di	Change*		
Grid companies	per day	fr 31.12.24	
Rosseti	2,36%	-3,15%	
Rosseti Volga	2,75%	108,04%	
Rosseti Moscow Region	1,06%	30,54%	
Rosseti Northern Caucasus	3,21%	9,76%	
Rosseti North-West	3,49%	68,59%	
Rosseti Ural	4,37%	15,96%	
Rosseti Siberia	0,58%	-9,33%	
Rosseti South	1,12%	31,05%	
Rosseti Lenenergo	0,31%	18,37%	
Rosseti Tomsk	5,73%	4,24%	
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Source: MOEX, Company calculations

\* - at the market price at MOEX

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### Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM