

DAILY MARKET REVIEW

ON 24.04.2026

ELECTRIC POWER INDUSTRY NEWS

Electricity generation in Russia increased by 1.8% in Q1 2026

Electricity production in Russia in Q1 2026 amounted to 333 billion kWh, which is 1.8% higher than the same period in 2025, according to Rosstat's data. Electricity production in March 2026 decreased by 0.8% compared to March 2025, to 106 billion kWh.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Rosseti Centre provided additional capacity to a major poultry producer in the Belgorod region

The branch of Rosseti Centre - Belgorodenergo completed a series of works to connect a production facility of one of Russia's leading poultry suppliers. The company is located in the Novooskolsky municipal district of the Belgorod region. The completed work allowed the applicant to receive an additional 1.25 MW of electrical capacity.

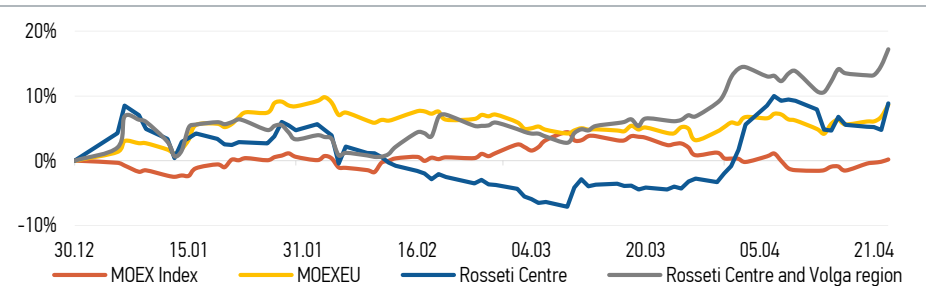
Read full text: <https://eepir.ru>

Power engineers invite students to pursue careers at Udmurtenergo

Employees of the branch of Rosseti Centre and Volga region - Udmurtenergo acted as employers at the regional stage of the All-Russian Job Fair "Work of Russia", organized under the auspices of the Russian Ministry of Labour.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) approved the Business Plan for 2026 and forecast indicators for 2027-2030
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published its audited consolidated financial statements under IFRS for 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published its financial statements for 2025 under RAS
- [Rosseti Centre and Volga region](#) approved the Business Plan for 2026 and forecast indicators for 2027-2030

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Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.MM](#)

Reuters

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 771.46	0.36%	0.17%
S&P 500	7 108.40	-0.41%	3.08%
FTSE 100	10 457.01	-0.19%	5.19%
Nikkei	59 140.23	-0.75%	17.48%
Sensex	77 664.00	-1.09%	-8.28%
CSI300	4 786.33	-0.28%	2.90%
Bovespa	191 378.44	-0.78%	18.78%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	74.9995	0.55%	-3.16%
EURO/RUB	87.9733	0.24%	-3.83%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	5 736	3 212
Trading volume, ₺ mln	103.5	73.5
Trading volume, mln pcs	110.7	114.7
Average trading volume over the last 30 days, mln pcs	42.8	62.1
% of the share capital	0.26%	0.10%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0.9348	39.47	526.21
Rosseti Centre and Volga region	0.6403	72.16	962.15

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	0.85%	15.76%
MoexEU	1.74%	8.63%
Rosseti Centre*	3.91%	8.87%
Rosseti Centre and Volga region*	2.24%	17.23%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	2.11%	0.67%
Rosseti Volga	0.41%	26.88%
Rosseti Moscow Region	7.44%	44.02%
Rosseti Northern Caucasus	3.00%	23.42%
Rosseti North-West	5.34%	39.73%
Rosseti Ural	1.90%	28.54%
Rosseti Siberia	1.73%	-5.12%
Rosseti South	2.34%	-5.50%
Rosseti Lenenergo	0.56%	5.11%
Rosseti Tomsk	0.54%	13.41%

Source: MOEX, Company calculations

* - at the market price at MOEX